

AUTOMIZATION DATA

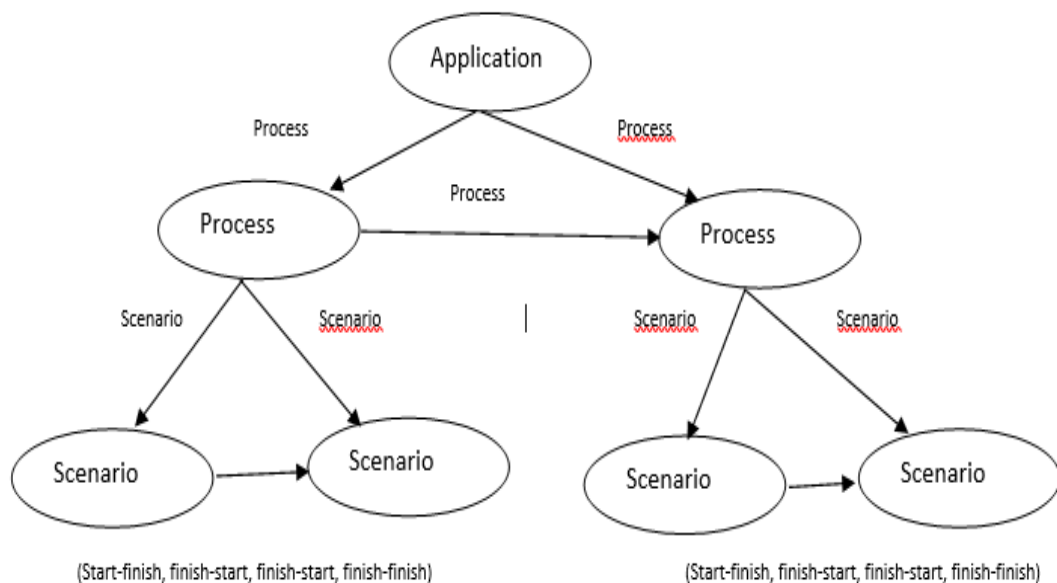
INTRODUCTION

In Automization, we create the process and map the scenarios and tasks to that process. create appspace for all the processes and map operational process to installation process.

PREREQUISITIES

- Create account in RNC (<http://www.relgo.com>)
- Verify and create identity cast.
- Subscribe in RAS (<http://www.relgo.com/ras>) with generated identity cast.
- Complete Bootstrap installations.

PROCESS FLOW



STEPS TO ADD AUTOMIZATION DATA

DRAFT PROCESS

We will be giving process name and process type, in this process type user needs to select initial or installation or operational process as per the requirement then click on “submit” button.

If you want to map the master data then you have to select the installation process

If you want an application, you need to set up some forms then you have to select initial process

If you want to generate any operation (like add attendance) then you have to select operational process

Go to My Application → Designer → Module definition → Draft process

The screenshot shows a web-based form for creating a draft process. On the left, there is a sidebar menu with the following items: Application Expressions - 0, Dashboard Widgets - 0, Email - 0, Gateway - 0, Modules - 3, Notification - 0, Search Scope - 0, SMS - 0, and Themes - 0. The main form area contains the following fields and controls:

- Name:** A text input field with a red asterisk and an information icon.
- *Select Process Type:** A dropdown menu with the text "Select an Option" and an information icon.
- dependency process:** A text input field with the text "Select Some Options".
- Description:** A text input field.
- Process purpose:** A text input field.
- Process Scope:** A text input field.
- Process Input:** A text input field.
- Upload Document:** A file upload control with a "Choose File" button, the text "No file chosen", and an information icon.
- Compliance:** A dropdown menu with the text "Yes".
- Process Scenarios:** A text input field.

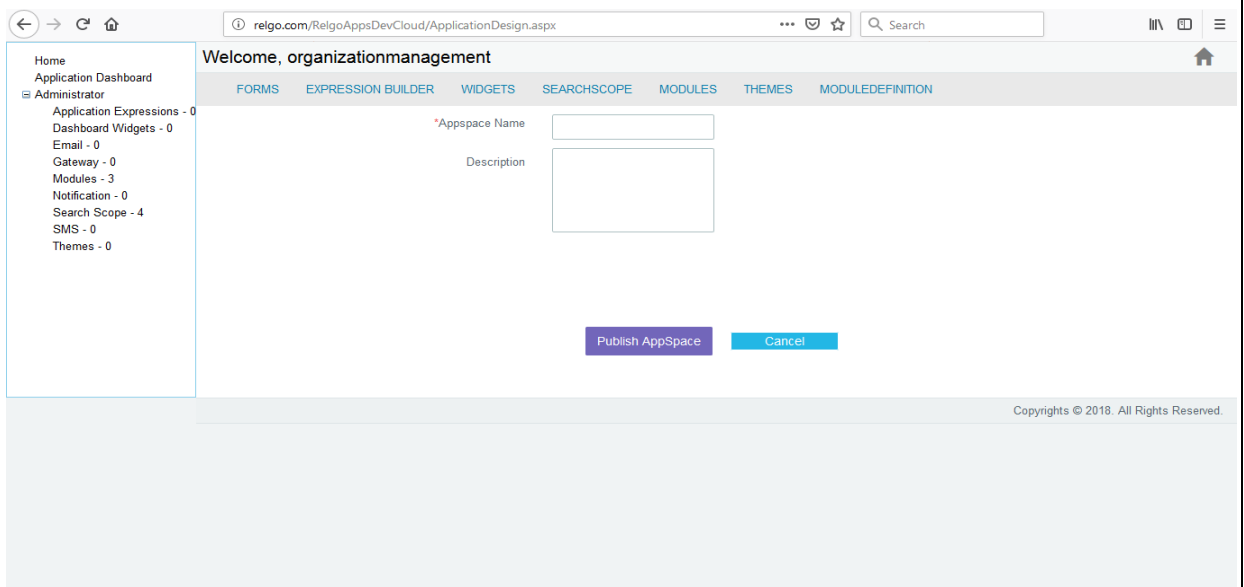
At the bottom of the form, there are two buttons: "Submit" (purple) and "Cancel" (blue).

APPSPACE

Appspace is defined as a packing multiple process and storing them at one place. Any number of App spaces can be created by the user based on the applications requirement. To this App space, selected process and role templates created for specific application are added, then it is automated.

In order to add appspace, go to “appspace” in module definition and fill the fields like appspace name, description then click on “Publish Appspace” button which is shown below.

Go to My Application → Designer → Module Definition → Appspace



The screenshot displays a web application interface for creating an Appspace. The browser address bar shows the URL: `relgo.com/RelgoAppsDevCloud/ApplicationDesign.aspx`. The page title is "Welcome, organizationmanagement". The navigation menu includes: FORMS, EXPRESSION BUILDER, WIDGETS, SEARCHSCOPE, MODULES, THEMES, and MODULEDEFINITION. The left sidebar menu is expanded to show "Administrator" with sub-items: Application Expressions - 0, Dashboard Widgets - 0, Email - 0, Gateway - 0, Modules - 3, Notification - 0, Search Scope - 4, SMS - 0, and Themes - 0. The main content area contains a form with two fields: "*Appspace Name" (a text input field) and "Description" (a larger text area). Below the form are two buttons: "Publish AppSpace" (purple) and "Cancel" (blue). The footer of the page reads "Copyrights © 2018. All Rights Reserved."

After adding the menu we have to give appspace to be visible in menu.

MODULE NETWORKS AND GROUPS

In order to add module networks and groups, select the application module, select owner group as ADMIN fill the fields like network name, group and menu name, if you need extra columns enter the number of columns then click on ADD.

For the common menu same procedure occurs but select the checklist as common menu in the below screen then click on ADD.

Go to My Application → Designer → Module Definition → Module networks and groups

The screenshot shows a web application interface for 'hrmanagement'. The main content area is titled 'Module Definition' and contains the following form elements:

- Select Application Module:** A dropdown menu with 'Select an Option'.
- Owner:** A dropdown menu with 'Select an Option'.
- Network Name:** A text input field.
- Group Name:** A text input field.
- Menu Name:** A text input field.
- Enter Extra Columns:** A text input field.
- Select Application:** A dropdown menu with 'Select an Option'.
- Select Forms:** A text input field with 'Select Some Options'.

At the bottom of the form are two buttons: 'Add' (blue) and 'Cancel' (light blue). On the left side, there is a sidebar menu with the following items:

- Home
- Application Dashboard
- AcademicYear
- AcademicYear
- Bootstrap
- correlation\$
- Employees
- HR
- Import Network
- Module Defination
- RBS
- RelgoApp\$
- Specifications
- Specifications

Below the sidebar, there is a 'Common Menu' section with a checkbox labeled 'Common Menu'.

APPSPACE

To view the added appspace then go to appspace view

- Home
- Application Dashboard
- AcademicYear
- AcademicYear
- Bootstrap
- correlation\$
- Employees
- HR
- Import Network
- Module Defination
- RBS
- ReligoApp\$
- Specifications
- Specifications

Welcome, hrmanagement
↑

FORMS EXPRESSION BUILDER WIDGETS SEARCHSCOPE MODULES THEMES MODULEDEFINITION VERSIONING

App Space

S.No	Appspace Name	Description	Select Application	Modules	Select Feature	Master data	Create Forms	Install Configuration data	Select Process	Select Role Template	Select IPName	Li S
1	AcademicsAppspace		learningandskillmanagement	Academics	Classes		Application Level	Yes				Ne
2	CRM TEST								Establish CRM, billing and invoicing mechanism for products			Au
3	benefit Appspace		organizationmanagement	Human Resource Management	Benefit Management		Application Level	Yes				Ne
4	Attendance App		organizationmanagement	Human Resource Management			Application Level	Yes				Ne
5	Organization Calendar Appspace		organizationmanagement	Organization Directory			Application Level	No				

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PROCESS SCENARIO MAP

In this, each and every scenario is mapped to the task which is associated with it.

Go to process in module definition and select the module definition process select the scenarios and click on SUBMIT button.

Go to My Application → Designer → Module Definition → Process Scenario Map

The screenshot shows a web browser window with the URL <https://relgo.com/RelgoApps/ApplicationDesign.aspx>. The page title is "Welcome, marketplace marketplace". A navigation menu on the left includes "Home", "Application Dashboard", "Administrator", "Application Expressions - 0", "Dashboard Widgets - 0", "Email - 0", "Gateway - 0", "Modules - 3", "Notification - 0", "Search Scope - 0", "SMS - 0", and "Themes - 0". The main content area has a header with tabs: "FORMS", "EXPRESSION BUILDER", "WIDGETS", "SEARCHSCOPE", "MODULES", "THEMES", and "MODULEDEFINITION". Below the tabs, there are three dropdown menus: "*Module Defination Process" (value: "Select an Option"), "Select Application" (value: "Select an Option"), and "*Select Scenarios:" (value: "Select an Option"). A blue "Submit" button is located at the bottom center.

For initial process

The screenshot shows the same web browser window, but the page title is "Welcome, Organization Management OrganizationManagement OrganizationManagement". The navigation menu on the left is updated with "Modules - 13". The main content area shows the same dropdown menus, but they are now populated with values: "*Module Defination Process" (value: "Administrative automation control pa..."), "Select Application" (value: "Organization Management Organizati..."), and "*Select Scenarios:" (value: "Accounts Installation Scenario"). Below the dropdowns, there is a "Show 10 entries" label and a "Search:" input field. A table is displayed with the following data:

<input type="checkbox"/>	Task Name	Task Order No	Select App Tool Form	Module To Import	Select AppSpace	Scope
<input type="checkbox"/>	Accounts Installation Task	1	Bulk Import Form			

Below the table, it says "Showing 1 to 1 of 1 entries". A blue "Submit" button is at the bottom center. The footer contains "Copyrights © 2016. All Rights Reserved."

For installation process

Welcome, Organization Management OrganizationManagement OrganizationManagement

FORMS EXPRESSION BUILDER WIDGETS SEARCHSCOPE MODULES THEMES MODULEDEFINITION

*Module Defination Process: Administrative automation control pa...
Select Application: Organization Management Organizati...
*Select Scenarios: Accounts Installation Scenario

Show 10 entries

<input type="checkbox"/>	Task Name	Task Order No	Select App Tool Form	Module To Import	Select AppSpace	Scope
<input type="checkbox"/>	Accounts Installation Task	1			Accounts Setup AppSpace	

Showing 1 to 1 of 1 entries

Previous 1 Next

Submit

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PROCESS SCENARIO TO SCENARIO MAPPING

In order to process scenario to scenario mapping, you need to select the module definition process, process scenarios in that particular module, select the scenarios and then click on “submit” button.

Go to My Applications → Designer → Module Definition → Process Scenario to Scenario Mapping

Welcome, marketplace marketplace

FORMS EXPRESSION BUILDER WIDGETS SEARCHSCOPE MODULES THEMES MODULEDEFINITION

*Module Defination Process: Select an Option
*Process Scenario: Select an Option
*Select Scenarios: Select Some Options
Relation Type: Select an Option

Submit

For better understanding, there are some examples which is shown below.

Example-1

- Process: "Organization Management Setup"
- Process Scenario: "Manage Employees"
- Scenarios: "Manage Departments, Manage Positions"
- Relation Type: "Start to Finish"

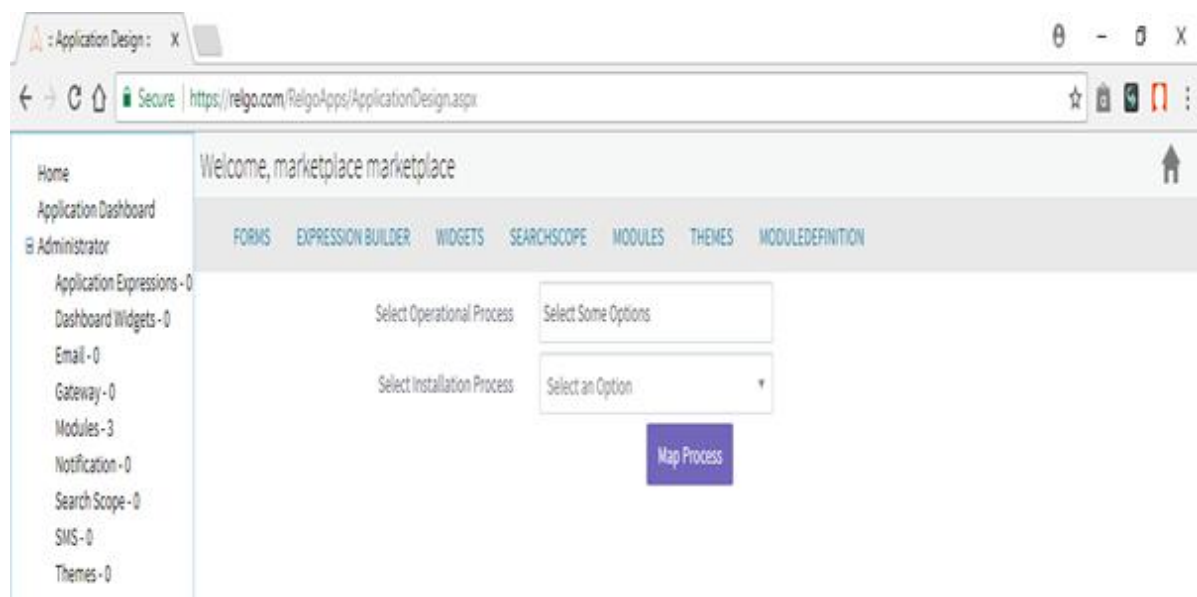
Example-2

- Process: "Organization Management Setup"
- Process Scenario: "Manage Employees"
- Scenarios: "Manage Roles and Permissions"
- Relation Type: "Finish to Finish"

MAP OPERATIONAL PROCESS TO INSTALLATION PROCESS

In order to map operational process to installation process, select operational process and also select the installation and then click on "map process" button.

Go to My Application → Designer → Module Definition → Map Operational Process to installation process.

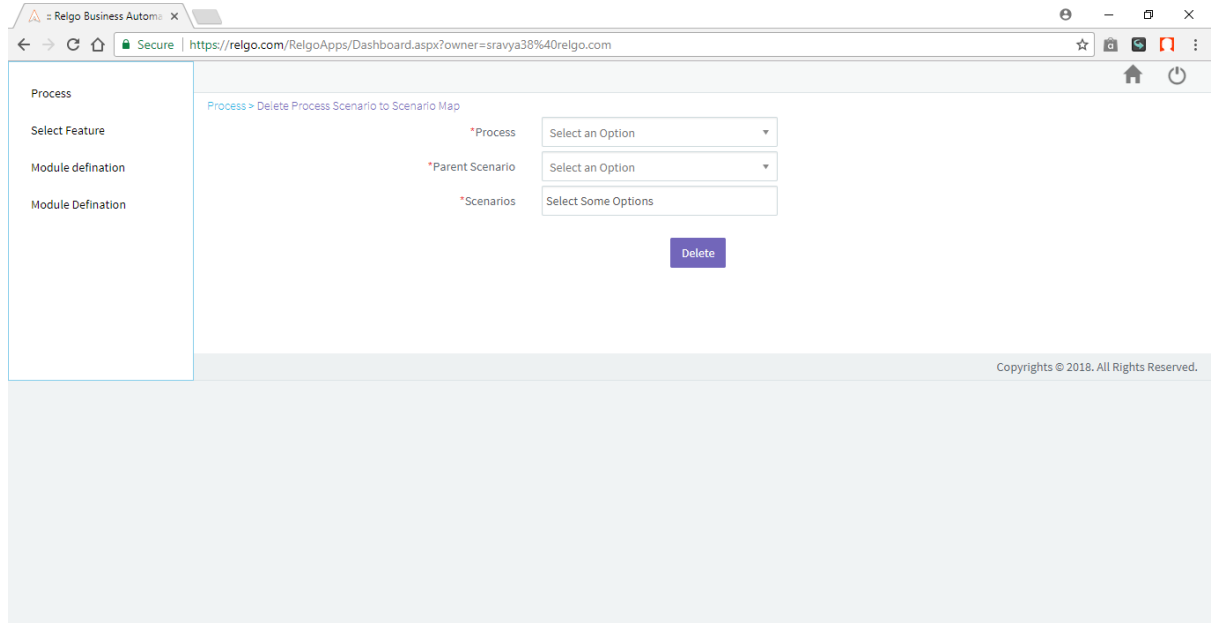


FOR DELETION

DELETE PROCESS SCENARIO TO SCENARIO MAP

In order to delete, go to “Application dashboard” and click on process and fill the fields like process, parent scenario and scenario then click on “Delete” button which is shown below

Go to My Application → Dashboard → Process

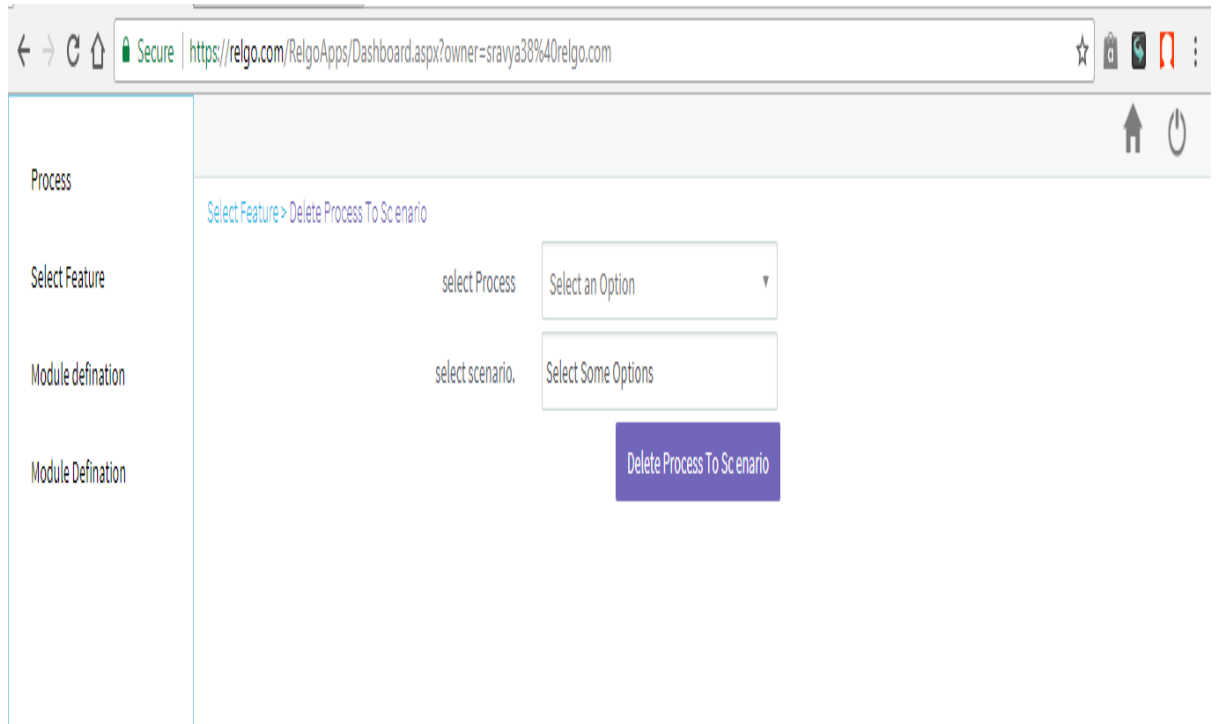


The screenshot shows a web browser window with the URL <https://relgo.com/RelgoApps/Dashboard.aspx?owner=sravya38%40relgo.com>. The page title is "Process > Delete Process Scenario to Scenario Map". On the left, there is a navigation menu with the following items: "Process", "Select Feature", "Module defination", and "Module Defination". The main content area contains three required fields: "*Process" (a dropdown menu with "Select an Option"), "*Parent Scenario" (a dropdown menu with "Select an Option"), and "*Scenarios" (a text input field with "Select Some Options"). Below these fields is a purple "Delete" button. At the bottom right of the page, there is a copyright notice: "Copyrights © 2018. All Rights Reserved."

DELETE PROCESS TO SCENARIO

In order to delete process to scenario, go to “select feature” and fill fields like select process, select scenario then click on “Delete Process to Scenario” which is shown below.

Go to My Application → Dashboard → Select Feature



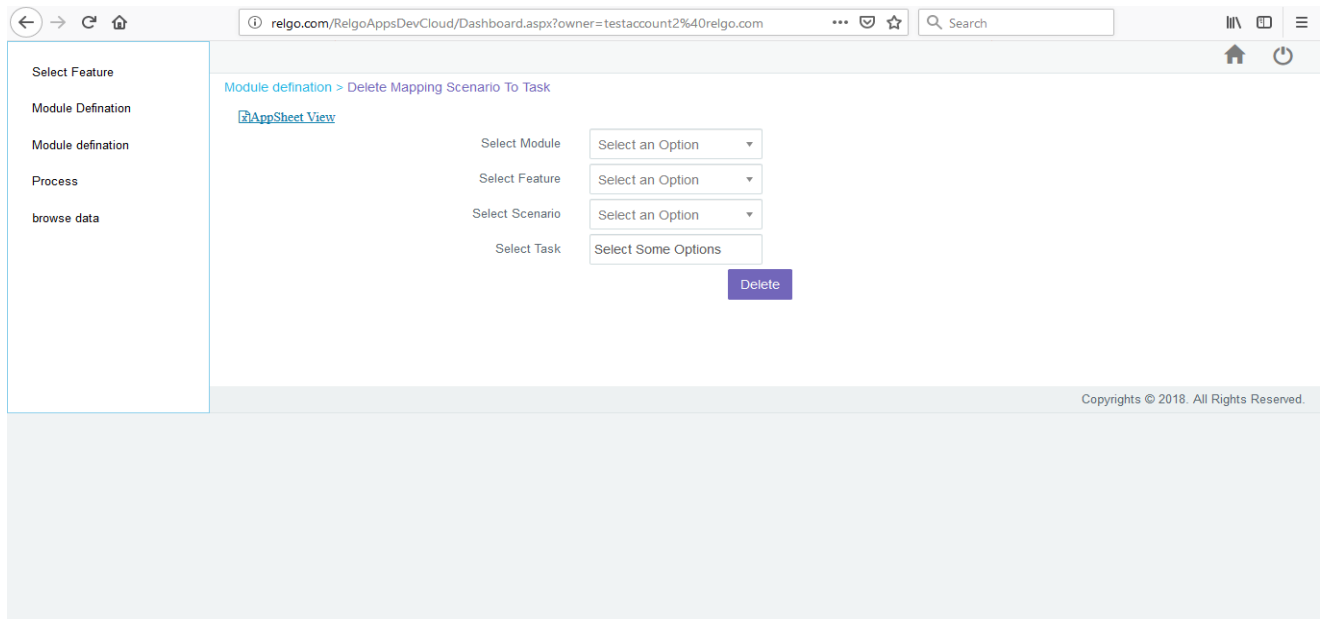
The screenshot shows a web browser window with the URL <https://relgo.com/RelgoApps/Dashboard.aspx?owner=sravya38%40relgo.com>. The browser's address bar shows a secure connection. The page content includes a breadcrumb trail: [Select Feature](#) > [Delete Process To Scenario](#). Below the breadcrumb, there are two input fields: "select Process" with a dropdown menu showing "Select an Option", and "select scenario." with a text input field containing "Select Some Options". A purple button labeled "Delete Process To Scenario" is positioned below these fields. On the left side of the page, there is a vertical navigation menu with the following items: "Process", "Select Feature", "Module defination", and "Module Defination".

DELETE MODULE DEFINITION

DELETE MAPPING SCENARIO TO TASK

Go to application dashboard and fill the fields like select module, select feature scenario task and click on delete button.

Go to My Application → Dashboard → Module definition → Delete mapping scenario to task.



The screenshot shows a web browser window with the URL `relgo.com/RelgoAppsDevCloud/Dashboard.aspx?owner=testaccount2%40relgo.com`. The page title is "Module definition > Delete Mapping Scenario To Task". On the left, there is a navigation menu with the following items: "Select Feature", "Module Definition", "Module definition", "Process", and "browse data". The main content area contains a form with the following fields:

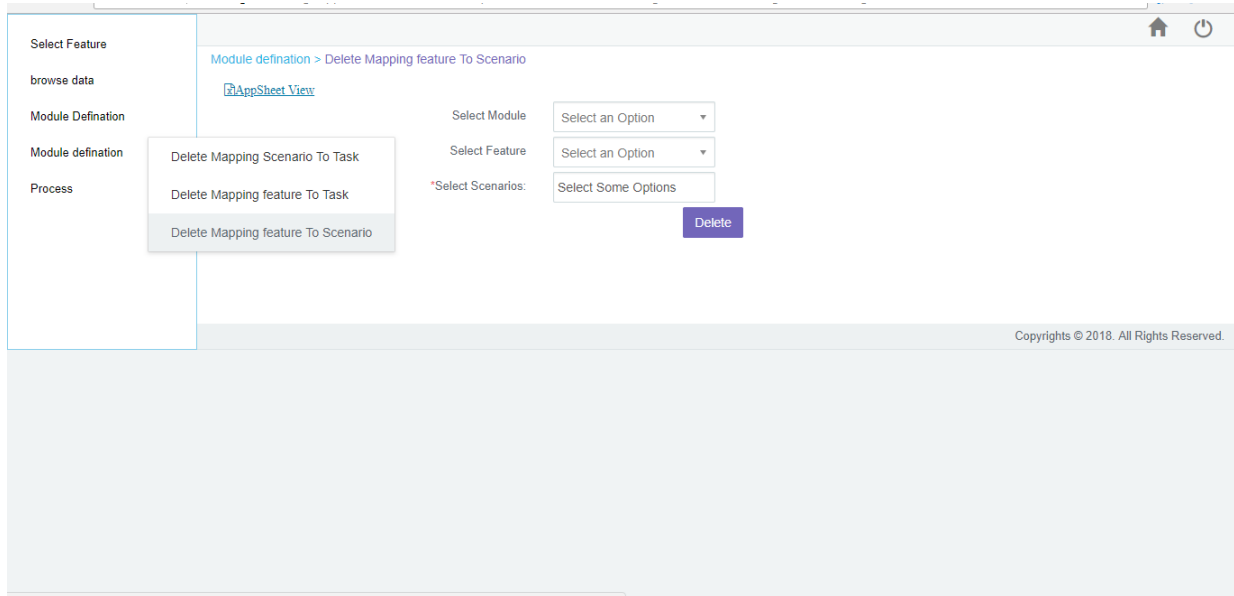
- Select Module: Select an Option (dropdown)
- Select Feature: Select an Option (dropdown)
- Select Scenario: Select an Option (dropdown)
- Select Task: Select Some Options (text input)

A "Delete" button is located below the "Select Task" field. At the bottom right of the page, there is a copyright notice: "Copyrights © 2018. All Rights Reserved."

DELETE MAPPING FEATURE TO SCENARIO

Go to application dashboard and fill the fields like select module, select feature and select scenarios then click on delete which is shown below.

Go to My Application → Dashboard → Module Definition → Delete mapping feature to scenario.



The screenshot shows a web application interface for deleting a mapping feature to a scenario. On the left is a sidebar menu with categories: 'Select Feature', 'browse data', 'Module Definition', 'Module definition', and 'Process'. The 'Module definition' section is expanded, showing three options: 'Delete Mapping Scenario To Task', 'Delete Mapping feature To Task', and 'Delete Mapping feature To Scenario' (which is highlighted). The main content area has a breadcrumb trail: 'Module definition > Delete Mapping feature To Scenario'. Below this is a link for 'AppSheet View'. The form contains three dropdown menus: 'Select Module' (with 'Select an Option' selected), 'Select Feature' (with 'Select an Option' selected), and '*Select Scenarios:' (with 'Select Some Options' selected). A blue 'Delete' button is positioned to the right of the dropdowns. At the bottom right of the page, there is a copyright notice: 'Copyrights © 2018. All Rights Reserved.'

DELETE MAPPING FEATURE TO TASK

Go to application dashboard and fill the fields like select module, select feature and select task then click on delete which is shown below.

Go to My Application → Dashboard → Module definition → Delete mapping feature to task

