

PROCESS 4: MANAGE SALES ORDERS, APPROVALS, BILL OF MATERIAL AND PAYMENT PLANS FOR PROCESSING CUSTOMER ORDERS.

SCENARIO 2: PROCESS THE CAPTURED ORDERS BY VALIDATING AGAINST COST AND PAYMENT PLANS ASSIGNED TO THE PRODUCTS.

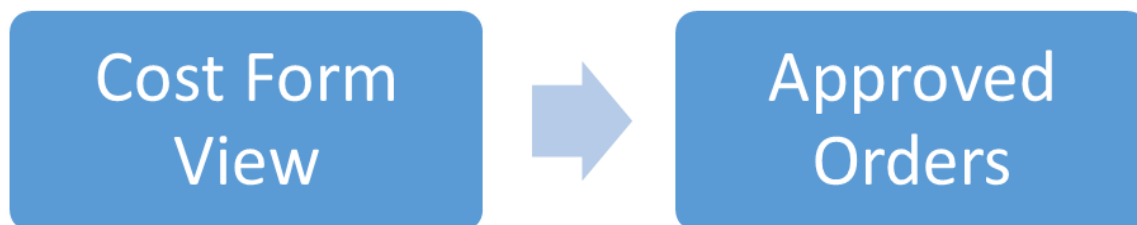
Introduction

Relgo marketplace is the platform provided to present products in their own store or third party store and facilitate a transaction, whereas products delivered and fulfilled by wholesalers.

Prerequisites

- Create account in RNC (<http://relgo.com/>)
- Verify and create identity cast.
- Subscribe in RAS (<http://www.relgo.com/ras/>) with generated identity cast.
- Install bootstrap and market place related processes.

Process flow



Overview of the process

- Manage customer sales orders through online and offline.
- Approval of sales order as per request.
- Generate Bill of material for the requested order.
- Setup payment plans for processing customer or users.

Overview of the scenario

Customer orders can be captured by validating cost and payment plans assigned to products.

Set up Forms

- View cost form
- Approve orders

SET UP FOR VIEW COST FORM

Login to ERP with Admin Account, go to Order Processing → Cost form → View Cost Form

Here we can see the offline products cost and its payment plans.

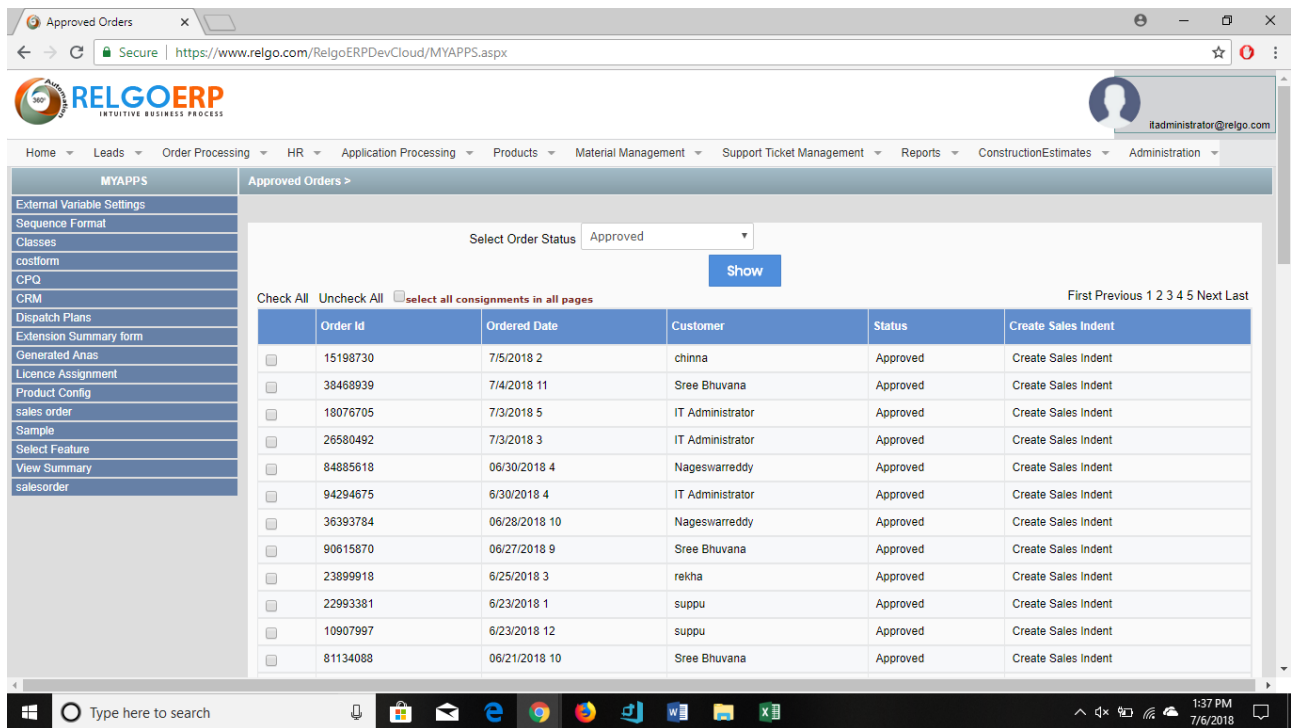
The screenshot shows the RELGO ERP MYAPPS interface. The browser address bar indicates the URL: <https://www.relgo.com/RelgoERPDevCloud/MYAPPS.aspx>. The user is logged in as 'itadministrator@relgo.com'. The navigation menu includes: Home, Leads, Order Processing, HR, Application Processing, Products, Material Management, Support Ticket Management, Reports, ConstructionEstimates, and Administration. The sidebar on the left lists various options, with 'view cost' selected. The main content area displays the 'Itemcostform > view cost' table.

Item	Metric	Date	Price Name	Cost	Currency	Edit	Delete
Leave Management	NOS	07/03/2018	1 Month	0	Rupee		
FreeAutomation	NOS	06/22/2018	1 Month	0	Rupee		
Organization Directory	NOS	06/21/2018	1 Month	0	Rupee		
Peckbeak			1 Mt	0	Rupee		
Peckbeak				800	Rupee		
Multiple Applications User License	NOS		1 Month	160	Rupee		
Concurrent User License	NOS		1 Month	240	Rupee		
Sponsorship credits	NOS	06/13/2018	1 Month	16	Rupee		
Enrollment credit	NOS	06/13/2018	1 Month	16	Rupee		
Automation Engineer Consultancy	NOS		1 Month	4000	Rupee		
Process Analyst Consultancy	NOS		1 Month	5600	Rupee		

SET UP FOR APPROVED ORDER

Login in ERP with Admin account, go to Order Processing → Select Feature → Approved Order.

Here, we after approve the customer new order we can see those new orders in approve orders.



The screenshot shows the RELGO ERP web application interface. The browser address bar displays the URL: <https://www.relgo.com/RelgoERPDevCloud/MYAPPS.aspx>. The application header includes the RELGO ERP logo and a user profile for 'itadministrator@relgo.com'. The navigation menu includes: Home, Leads, Order Processing, HR, Application Processing, Products, Material Management, Support Ticket Management, Reports, ConstructionEstimates, and Administration.

The main content area is titled 'Approved Orders >'. It features a filter dropdown for 'Select Order Status' set to 'Approved' and a 'Show' button. Below the filter, there are checkboxes for 'Check All', 'Uncheck All', and 'select all consignments in all pages'. A pagination control shows 'First Previous 1 2 3 4 5 Next Last'.

	Order Id	Ordered Date	Customer	Status	Create Sales Indent
<input type="checkbox"/>	15198730	7/5/2018 2	chinna	Approved	Create Sales Indent
<input type="checkbox"/>	38468939	7/4/2018 11	Sree Bhuvana	Approved	Create Sales Indent
<input type="checkbox"/>	18076705	7/3/2018 5	IT Administrator	Approved	Create Sales Indent
<input type="checkbox"/>	26580492	7/3/2018 3	IT Administrator	Approved	Create Sales Indent
<input type="checkbox"/>	84885618	06/30/2018 4	Nageswarreddy	Approved	Create Sales Indent
<input type="checkbox"/>	94294675	6/30/2018 4	IT Administrator	Approved	Create Sales Indent
<input type="checkbox"/>	36393784	06/28/2018 10	Nageswarreddy	Approved	Create Sales Indent
<input type="checkbox"/>	90615870	06/27/2018 9	Sree Bhuvana	Approved	Create Sales Indent
<input type="checkbox"/>	23899918	6/25/2018 3	rekha	Approved	Create Sales Indent
<input type="checkbox"/>	22993381	6/23/2018 1	suppu	Approved	Create Sales Indent
<input type="checkbox"/>	10907997	6/23/2018 12	suppu	Approved	Create Sales Indent
<input type="checkbox"/>	81134088	06/21/2018 10	Sree Bhuvana	Approved	Create Sales Indent

The Windows taskbar at the bottom shows the search bar with 'Type here to search', several application icons (including Edge, Chrome, Word, and Excel), and the system tray with the time '1:37 PM' and date '7/6/2018'.