PROCESS 4: MANAGE SALES ORDERS, APPROVALS, BILL OF MATERIAL AND PAYMENT PLANS FOR PROCESSING CUSTOMER ORDERS.

SCENARIO 2: PROCESS THE CAPTURED ORDERS BY VALIDATING AGAINST COST AND PAYMENT PLANS ASSIGNED TO THE PRODUCTS.

Introduction

Relgo marketplace is the platform provided to present products in their own store or third party store and facilitate a transaction, whereas products delivered and fulfilled by wholesalers.

Prerequisites

- Create account in RNC (http://relgo.com/)
- Verify and create identity cast.
- Subscribe in RAS (http://www.relgo.com/ras/) with generated identity cast.
- Install bootstrap and market place related processes.

Process flow

Cost Form View → Approved Orders
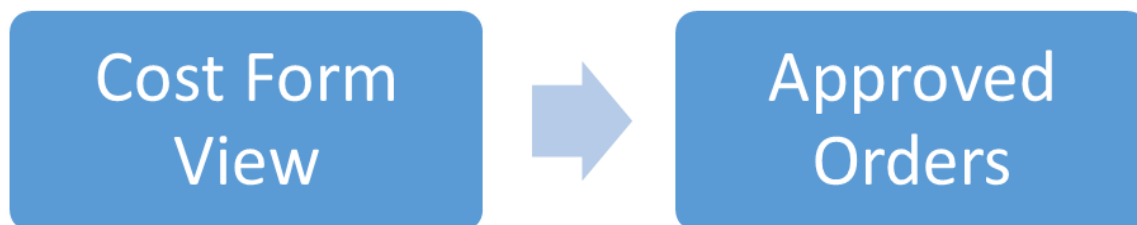
Overview of the process

- Manage customer sales orders through online and offline.
- Approval of sales order as per request.
- Generate Bill of material for the requested order.
- Setup payment plans for processing customer or users.

Overview of the scenario

Customer orders can be captured by validating cost and payment plans assigned to products.

Set up Forms

- View cost form
- Approve orders

SET UP FOR VIEW COST FORM

Login to ERP with Admin Account, go to Order Processing ➔ Cost form ➔ View Cost Form

Here we can see the offline products cost and its payment plans.
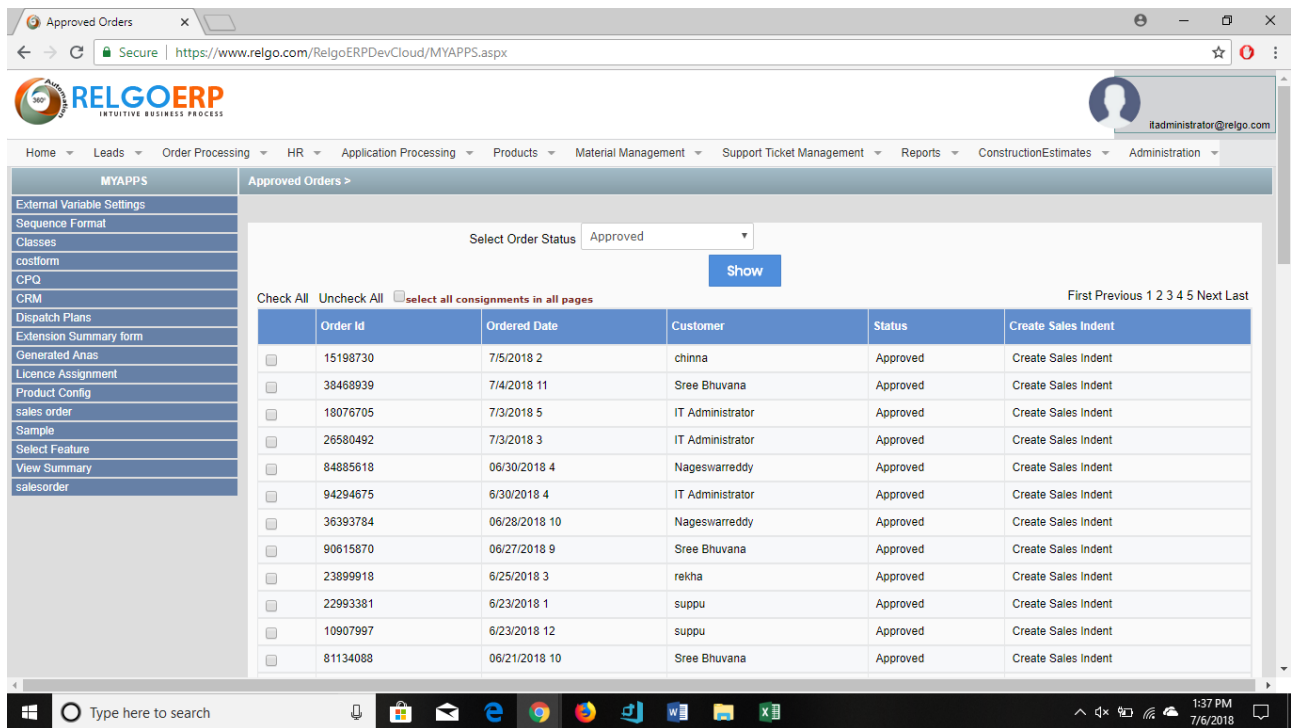
Item	Metric	Date	Price Name	Cost	Currency	Edit	Delete
Leave Management	NOS	07/03/2018	1 Month	0		Rupee	
FreeAutomation	NOS	06/22/2018	1 Month	0		Rupee	
Organization Directory	NOS	06/21/2018	1 Month	0		Rupee	
Peckbeak			1 Mnt	0		Rupee	
Peckbeak				800		Rupee	
Multiple Applications User License	NOS		1 Month	160		Rupee	
Concurrent User License	NOS		1 Month	240		Rupee	
Sponsorship credits	NOS	06/13/2018	1 Month	16		Rupee	
Enrollment credit	NOS	06/13/2018	1 Month	16		Rupee	
Automation Engineer Consultancy	NOS		1 Month	4000		Rupee	
Process Analyst Consultancy	NOS		1 Month	5600		Rupee	

SET UP FOR APPROVED ORDER

Login in ERP with Admin account, go to Order Processing → Select Feature → Approved Order.

Here, we after approve the customer new order we can see those new orders in approve orders.