

PROCESS 2: MANAGE PRODUCTS IN THE STORE

SCENARIO 3: SETUP CONFIGURABLE PRICE QUOTE MECHANISM FOR PRODUCT

Introduction

Relgo marketplace is the platform provided to present products in their own store or third party store and facilitate a transaction, whereas products delivered and fulfilled by wholesalers.

Prerequisites

- Create account in RNC (<http://relgo.com/>)
- Verify and create identity cast.
- Subscribe in RAS (<http://www.relgo.com/ras/>) with generated identity cast.
- Install bootstrap and market place related processes.

PROCESS OVERVIEW

- Setup store and classify products with store categories and sub categories.
- Setup listing charges to publish the third party products into our Store.
- Setup configurable Price quote mechanism in store to buy a product with the set of specifications or configuration from customer.
- Setup the customer Post purchase information and send the details to customer.

Overview of the Scenario

Relgo configurable price quotation enables customers to configure, quote, and order products accurately and efficiently.

SETUP CPQ

Login with Admin account in ERP store → Order Processing → CPQ → Add CPQ Category's.

Here, select the CPQ required item and map the category to map those items in that CPQ item.

The screenshot displays the RELGO ERP web interface. The top navigation bar includes 'Home', 'Leads', 'Order Processing', 'HR', 'Application Processing', 'Products', 'Material Management', 'Support Ticket Management', 'Reports', 'ConstructionEstimates', and 'Administration'. The 'Order Processing' menu item is circled. The left sidebar contains various options, with 'Add CPQ Categories' circled. The main content area shows a form for adding CPQ categories, featuring a dropdown menu for 'Item' (circled) with options: Assets, Customer Relation Manag, Licenses, and Marketplace Management. Below the dropdown is an 'Add' button. The browser address bar shows 'https://www.relgo.com/RelgoERPDevCloud/MYAPPS.aspx' and the user is logged in as 'itadministrator@relgo.com'.