

DEPLOYING TO OPERATIONS CLOUD

INTRODUCTION

- Deploying the processes from development cloud to operational cloud. To deploy the processes to operations cloud, testing should be done in development cloud. Deploy the tested roles to operations cloud for the organization operations in live.

PLANNING LIVE SYSTEM

- Processes have associated scenarios. Automating the processes enables to setup the roles with structured tasks quickly. To live the processes, automation can be done before doing processes live. The roles must be tested and validated before doing live from development cloud to operations cloud. The following are the steps to plan the processes to live.

Testing and validating the Scenarios

Test the role scenarios in development cloud and validate the scenarios that are suitable for the organization or not.

Data setup for scenarios

Setup the data for the scenarios and validate the scenarios with sample data.

Report validation

Validate the reports for the personalized formats.

Scenarios Operations rapidity

Validate whether the scenarios are usable for the organization and can be used for the organization employees operations

PROCEDURE

- **Preparing the operational roles for the organization**
Select the role templates and automate the role for the operations.
- **Deploying the prepared operational roles to operations cloud**
Deploy the role into operations cloud and get them ready to use roles depending on the organization requirement.
- **Assign the employees to the deployed operational roles**
 - a. Assign the employees by creating the positions for the role.
 - b. The employee dashboard shows task and permissions based on their roles

These are the Steps for Deploying in RAS

- Setup
- App spaces
- Installations
- Organization
- Roles
- Directory
- Initialization
- Automate

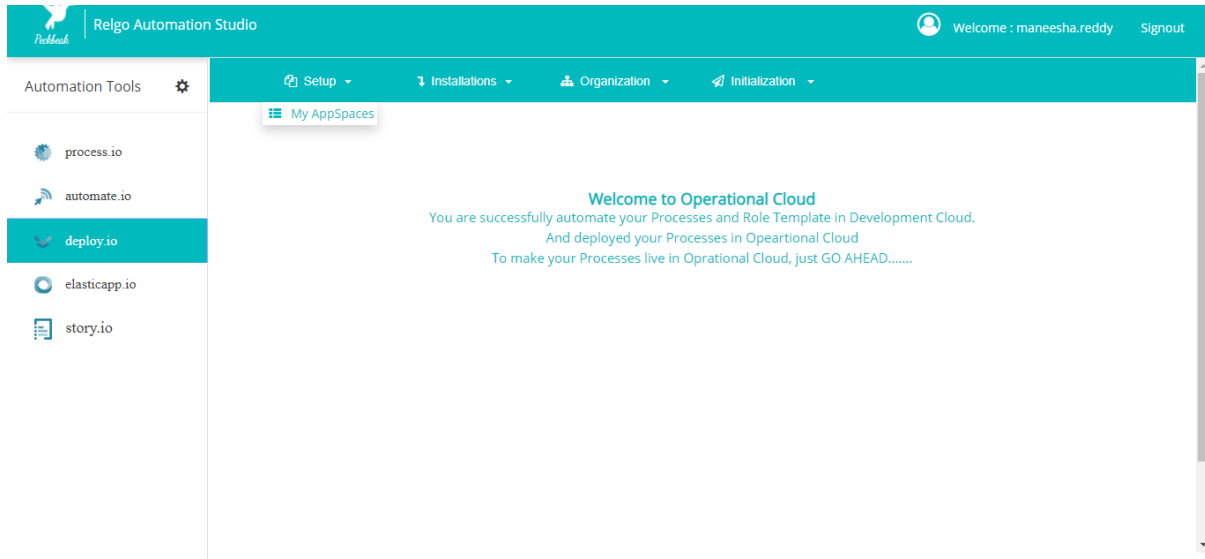
PREREQUISITIES

- Create account in RNC (<http://www.relgo.com>)
- Verify and create identity cast.
- Subscribe in RAS (<http://www.relgo.com/ras>) with generated identity cast.
- Complete Bootstrap installations.

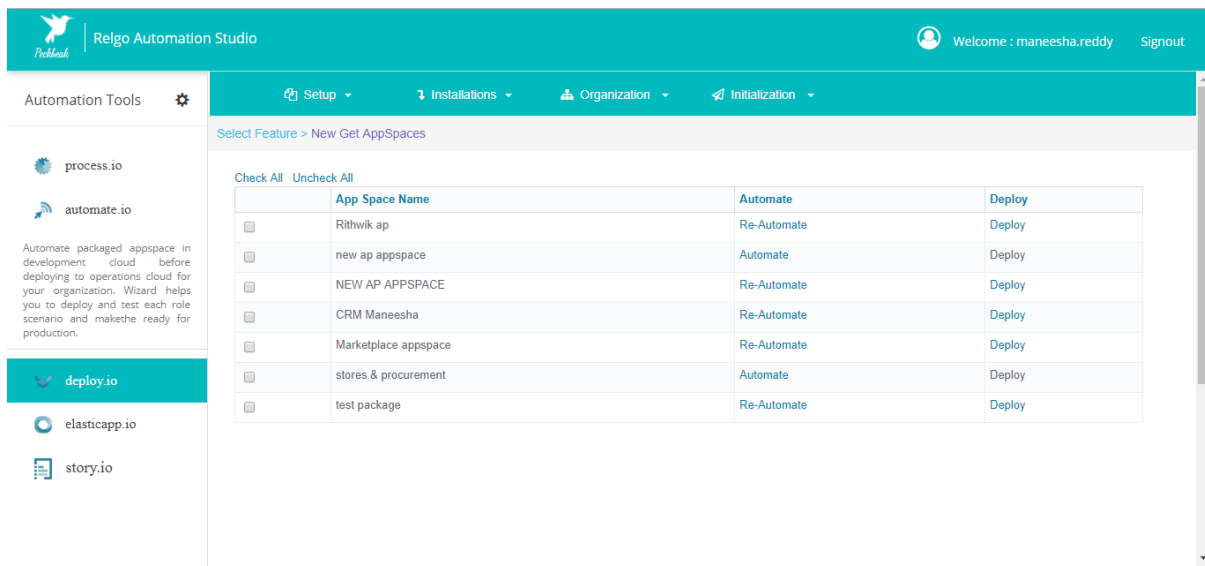
PROCEDURE

- Click **Setup** menu in **Deploy Operation** main menu which is shown in below screen.

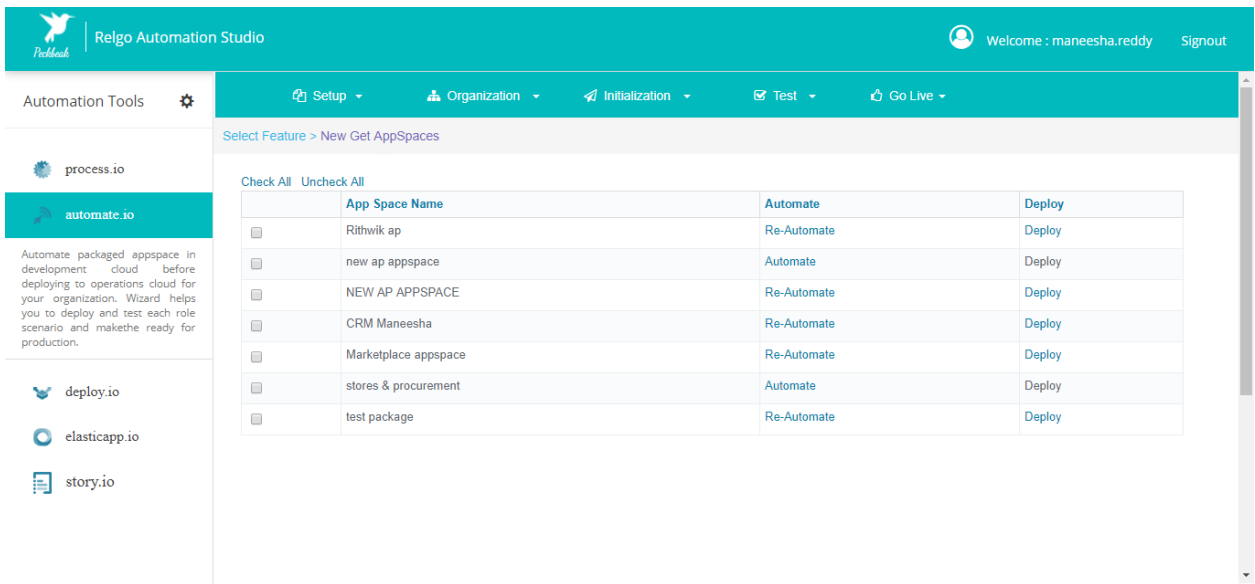
Login to RAS → Deploy.io → My App Spaces



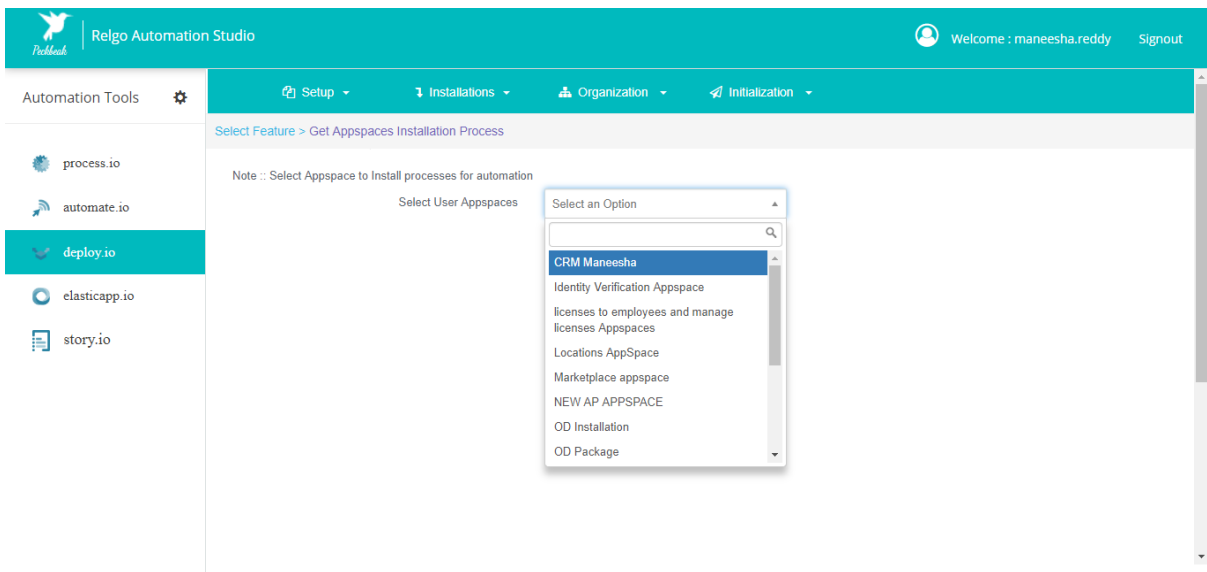
- Select **App spaces** in the menu, lists of app spaces with status will show.



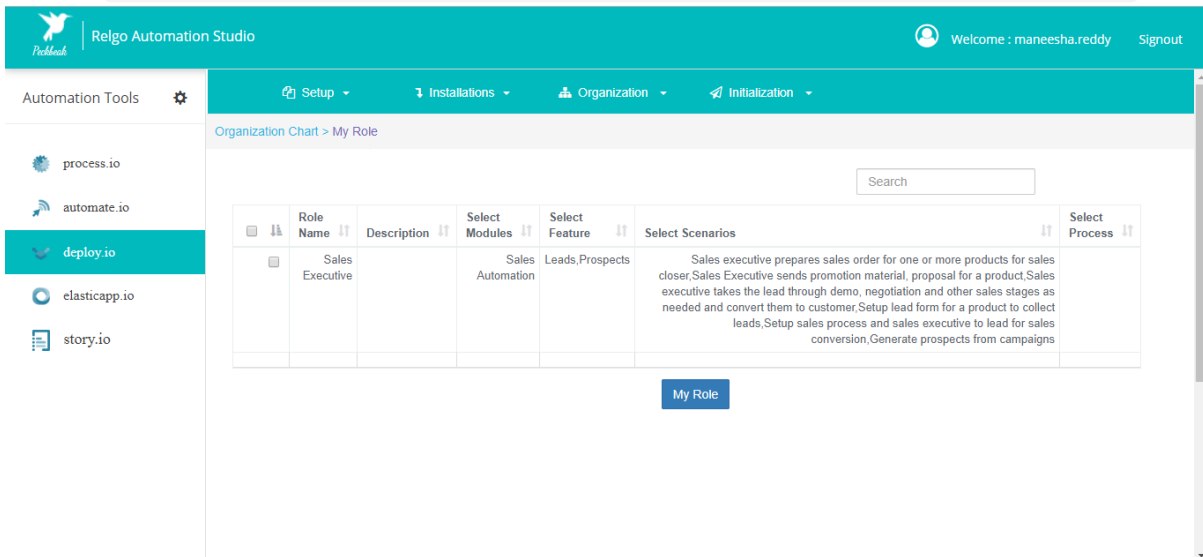
- Check the app space which needs to deploy by clicking on **Deploy** which is highlighted in order to get app space in to operational cloud which is shown in below screen.



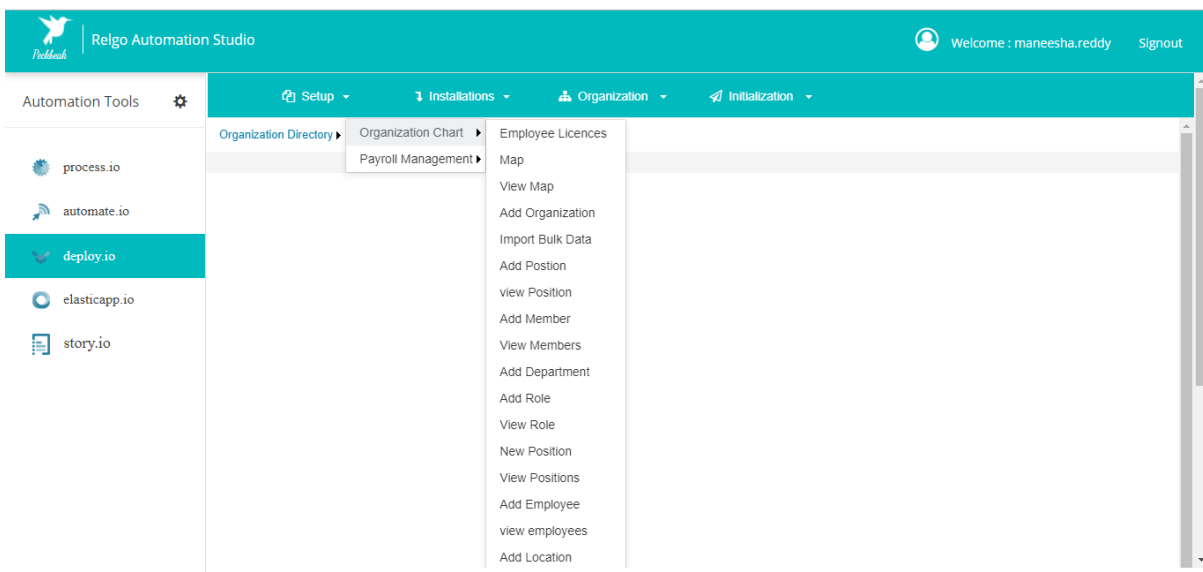
- Here list of processes will be shown according to the app spaces.
Login to RAS → Deploy.io → Installations → Package wise installation.



- After completion of installation, user has to Convert Role Templates in to Role. Select **Roles**, check relevant roles from the role template and add to **My Role**.
Login to RAS → Deploy.io → Organization → Role.

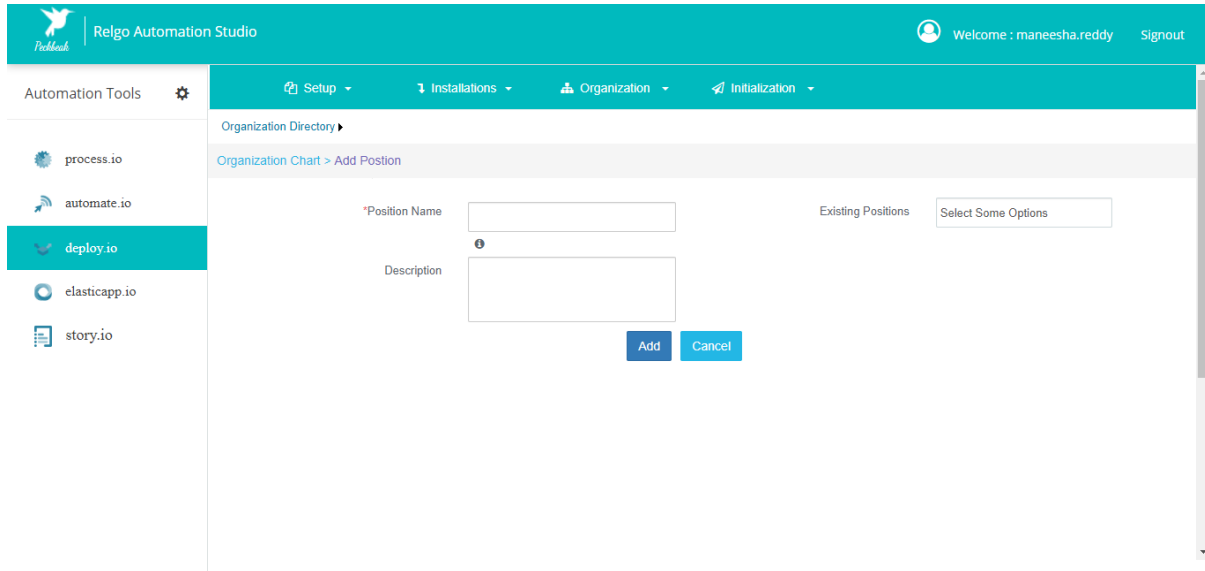


- Click **Organization** menu in **Deploy Operation** main menu.
- Converted role templates in to roles can be seen in “Directory” which is under “Organization” menu.
- Under **Directory**, there are two sub menus as
 - 1) Organization Directory
 - 2) Payroll Management
- After converting role templates in to roles, user has to add position, department, location and members but it is an optional.
Login to RAS → Deploy.io → Organization → Directory.



ADD POSITION

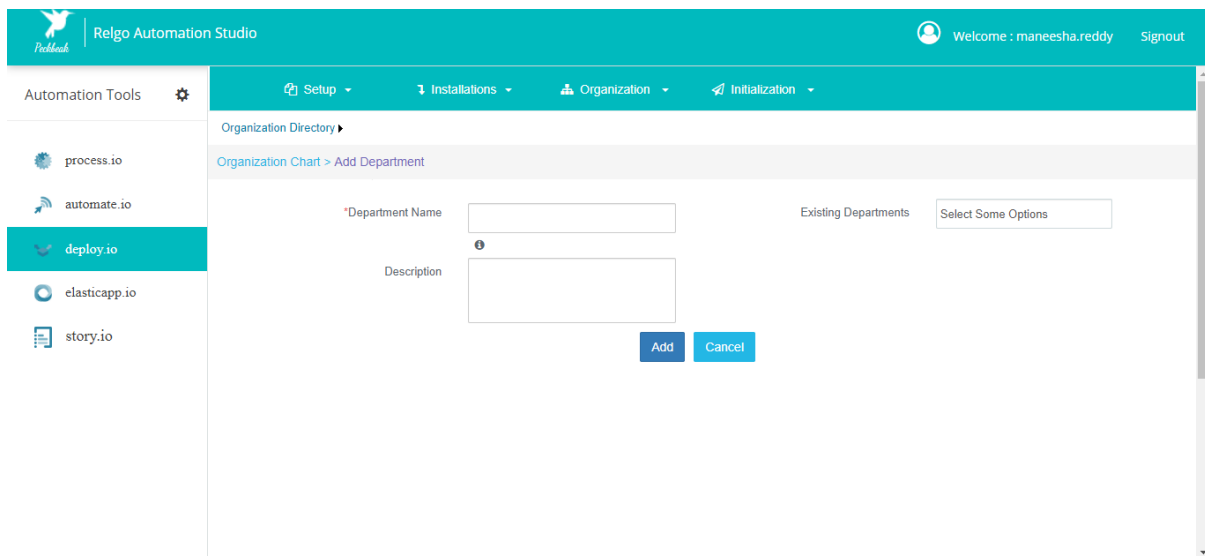
- Give position name and description then click on “Add” button which is shown below.



The screenshot shows the Relgo Automation Studio interface. The top navigation bar includes the Relgo logo, the text 'Relgo Automation Studio', a user profile icon with 'Welcome : maneesha.reddy', and a 'Signout' link. Below the navigation bar, there are tabs for 'Automation Tools', 'Setup', 'Installations', 'Organization', and 'Initialization'. The 'Automation Tools' sidebar lists 'process.io', 'automate.io', 'deploy.io' (highlighted), 'elasticapp.io', and 'story.io'. The main content area is titled 'Organization Directory' and 'Organization Chart > Add Position'. It contains a form with a red asterisk next to the 'Position Name' label, a text input field, a 'Description' label with a red asterisk and a text input field, and an 'Existing Positions' dropdown menu with the text 'Select Some Options'. At the bottom of the form are 'Add' and 'Cancel' buttons.

ADD DEPARTMENT

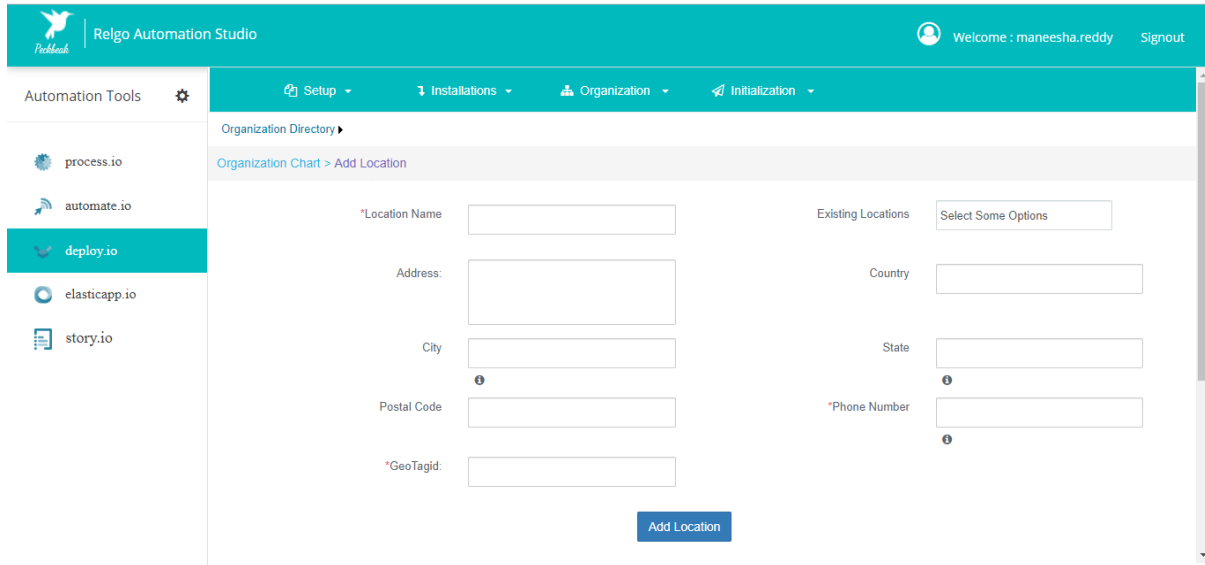
- Give position name and description then click on “Add” button which is shown below.



The screenshot shows the Relgo Automation Studio interface. The top navigation bar includes the Relgo logo, the text 'Relgo Automation Studio', a user profile icon with 'Welcome : maneesha.reddy', and a 'Signout' link. Below the navigation bar, there are tabs for 'Automation Tools', 'Setup', 'Installations', 'Organization', and 'Initialization'. The 'Automation Tools' sidebar lists 'process.io', 'automate.io', 'deploy.io' (highlighted), 'elasticapp.io', and 'story.io'. The main content area is titled 'Organization Directory' and 'Organization Chart > Add Department'. It contains a form with a red asterisk next to the 'Department Name' label, a text input field, a 'Description' label with a red asterisk and a text input field, and an 'Existing Departments' dropdown menu with the text 'Select Some Options'. At the bottom of the form are 'Add' and 'Cancel' buttons.

ADD LOCATION

- Fill the required fields like name, Address, city, country, state, phone number then click on “Add Location”.



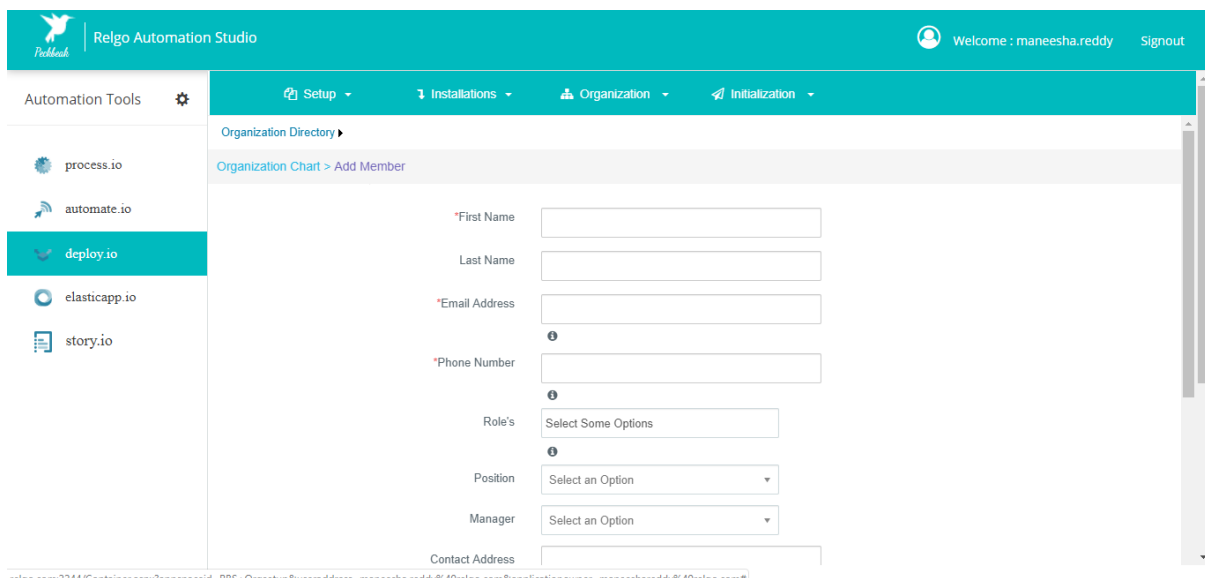
The screenshot shows the 'Add Location' form in the Relgo Automation Studio interface. The form is located under the 'Organization Chart' menu. It contains the following fields:

- *Location Name (text input)
- Existing Locations (dropdown menu with 'Select Some Options')
- Address (text input)
- Country (text input)
- City (text input)
- State (text input)
- Postal Code (text input)
- *Phone Number (text input)
- *GeoTagid (text input)

An 'Add Location' button is positioned at the bottom right of the form area.

ADD MEMBER

- Fill the required fields like first name, Last name, email address, phone number and select roles, position and relation type then click on “Add Member” which is shown in below screens.



The screenshot shows the 'Add Member' form in the Relgo Automation Studio interface. The form is located under the 'Organization Chart' menu. It contains the following fields:

- *First Name (text input)
- Last Name (text input)
- *Email Address (text input)
- *Phone Number (text input)
- Role's (dropdown menu with 'Select Some Options')
- Position (dropdown menu with 'Select an Option')
- Manager (dropdown menu with 'Select an Option')
- Contact Address (text input)

The form also includes a footer with a URL: `relgo.com?2244f0containeracnv?anonaraid=RRS-0rncatin8iuseradrtess=maneesha.reddy%40relgo.com&applicationnumber=maneesharadtd%40relgo.com#`

Relgo Automation Studio | Welcome : maneesha.reddy | Signout

Automation Tools

- process.io
- automate.io
- deploy.io**
- elasticapp.io
- story.io

Position: Select an Option

Manager: Select an Option

Contact Address: [Text Field]

*Location Name: [Text Field]

*Relation Type: Select an Option

*Employee Code: [Text Field]

*Member Group: Select an Option

Select Tasks And Permissions.

Add Member

- Initialization is used for minimum data setup like yearly holidays list, sandwich policy. User can setup data by form wise or in bulk. When you click on “Show” you will get particular scenarios and forms which the data is added.

Login to RAS → Deploy.io → Initialization → Initialization.

Relgo Automation Studio | Welcome : maneesha.reddy | Signout

Automation Tools

- process.io
- automate.io
- deploy.io**
- elasticapp.io
- story.io

Setup | Installations | Organization | Initialization

Select Feature > Update Scenario

Upload Initial data: Choose File | No file chosen

Upload Scenario Document: Choose File | No file chosen

Show

Get Initial Data SetUP

- Once the deployment is completed, we can see the deployed applications in customer dash board, for that we need to login to ROC.