

# INTRODUCTION

## PROCESSES

- RAS enables curation of organizations processes, roles and scenarios for automation and deploying for operations.  
Processes are of three types.
  1. Installation processes
  2. Initial processes
  3. Operational processes
- Package the organization processes into app space to assign these process to automate. By browsing the applications, processes will be showing according to the applications wise. You can add the existing organization processes to app space or you can create new processes as you want.
- To package the processes into app space, go to Build El Apps under the Automation Suite, select the Browse processes. Select the app space and select the application, you will get the list of processes in the application.

## ROLE TEMPLATES

- Role Templates defines the behavior of a Role. Many Organizations have many Roles. It enables to get the enterprise roles tested and go live and also enables the roles ready for use.
- Creating roles for the organization can be done by the role dashboards. To automate App space, Role templates can be added into App space.

## PREREQUISITIES

- Create account in RNC (<http://www.relgo.com> )
- Verify and create identity cast.
- Subscribe in RAS (<http://www.relgo.com/ras>) with generated identity cast.
- Complete Bootstrap installations.

## PROCEDURE

- Generally personalizing application is nothing but creating your own processes and role templates.
- To create your own processes which is not available in the app store i.e., new process according to the customer requirement, go to New Process which is under the processes menu. Fill the fields like process name and process type values and click on “Submit” button which is shown below.

Login to RAS → Process.io → Processes → New Processes.

The screenshot shows the 'Draft Process' form in Relgo Automation Studio. The form is titled 'Process > Draft Process'. The fields are as follows:

- \*Name:** organisation directory
- \*Select Process Type:** Installation Process
- dependency process:** Select Some Options
- Description:** (empty text box)
- Process purpose:** (empty text box)
- Process Scope:** (empty text box)
- Process Input:** (empty text box)

The screenshot shows the 'Draft Process' form in Relgo Automation Studio, with the 'Submit' button highlighted. The fields are as follows:

- Process purpose:** (empty text box)
- Process Scope:** (empty text box)
- Process Input:** (empty text box)
- Upload Document:** Choose File No file chosen
- Compliance:** Yes
- Process Scenarios:** (empty text box)

The 'Submit' button is circled in red.

- If user wants to add role template, go to “add role template” and fill the fields like role, description, select process and select package then click on “Add” which is shown in below screen.

Login to RAS → Processes.io → Role Templates → Add Role Template.

The screenshot shows the 'Add Role Template' form in the Relgo Automation Studio. The interface includes a top navigation bar with the 'Relgo Automation Studio' logo and user information. Below the navigation bar, there are tabs for 'Automation Tools', 'Appspaces', 'Processes', and 'Role Templates'. The main content area is titled 'Organization Chart > New Role' and contains the following fields:

- \*Role Name:** A text input field.
- Description:** A larger text input field.
- Existing Roles Templates:** A dropdown menu with 'Select an Option'.
- Select Modules:** A button labeled 'Select Some Options'.
- Select Feature:** A button labeled 'Select Some Options'.
- Select Scenarios:** A button labeled 'Select Some Options'.
- Tasks And Permissions:** A section containing:
  - Action:** A dropdown menu.
  - Select Process:** A button labeled 'Select Some Options'.
- Select Package:** A dropdown menu with 'Select an Option'.

An 'Add' button is located at the bottom right of the form.