

AUTOMIZATION DATA

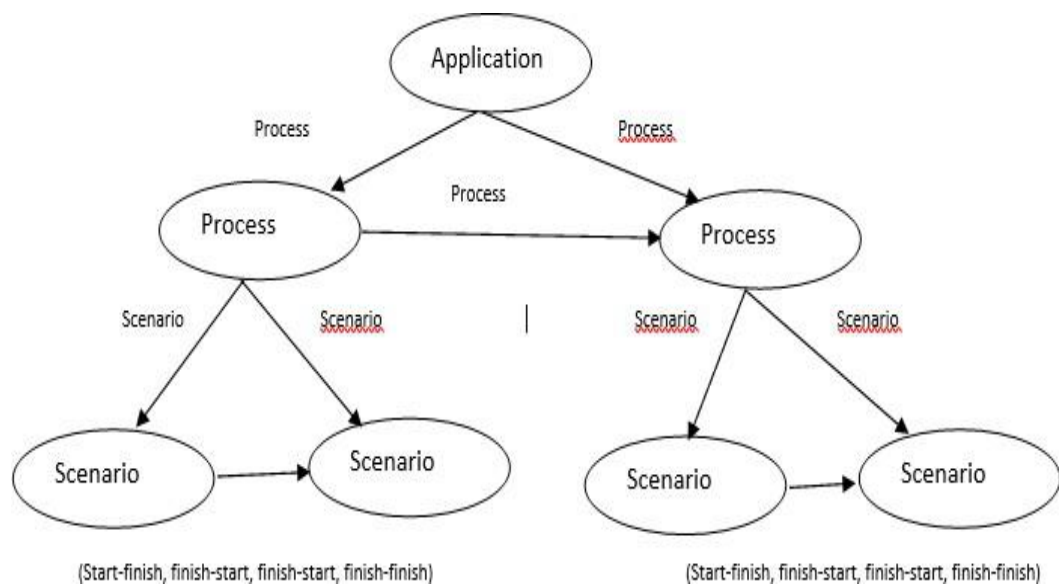
INTRODUCTION

In Automization, we will create the process and map the scenarios and tasks to the process. Create appspace for all the processes and map operational process to installation process.

PREREQUISITIES

- Create account in RNC (<http://www.relgo.com>)
- Verify and create identity cast.
- Subscribe in RAS (<http://www.relgo.com/ras>) with generated identity cast.
- Complete Bootstrap installations.

PROCESS FLOW



Steps to Add Automization Data

DRAFT PROCESS

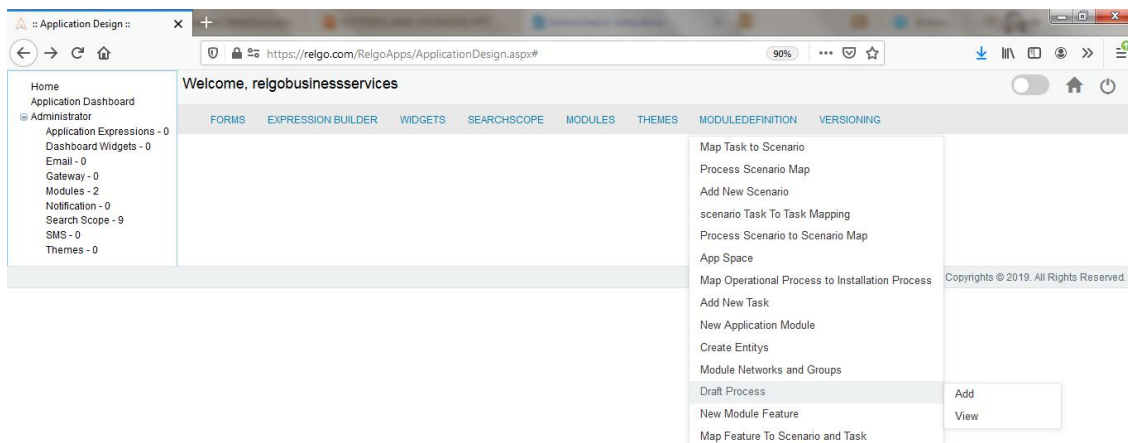
We will be giving process name and process type, in this process type user needs to select initial or installation or operational process as per the requirement then click on “submit” button.

If you want to map the master data then you have to select the installation process

If you want an application, you need to set up some forms then you have to select initial process

If you want to generate any operation (like add attendance) then you have to select operational process

Go to My Application----> Designer----->Module definition ----->Draft process



The screenshot shows the "Draft Process" form. It contains the following fields and controls:

- *Name:** A text input field with a required field indicator (red asterisk).
- *Select Process Type:** A dropdown menu with "Select an Option" selected and a required field indicator.
- dependency process:** A dropdown menu with "Select Some Options" selected.
- Description:** A text input field.
- Process purpose:** A text input field.
- Process Scope:** A text input field.
- Process Input:** A text input field.
- Upload Document:** A file upload control with a "Choose File" button and "No file chosen" text.
- Compliance:** A dropdown menu with "Yes" selected.
- Process Scenarios:** A text input field.

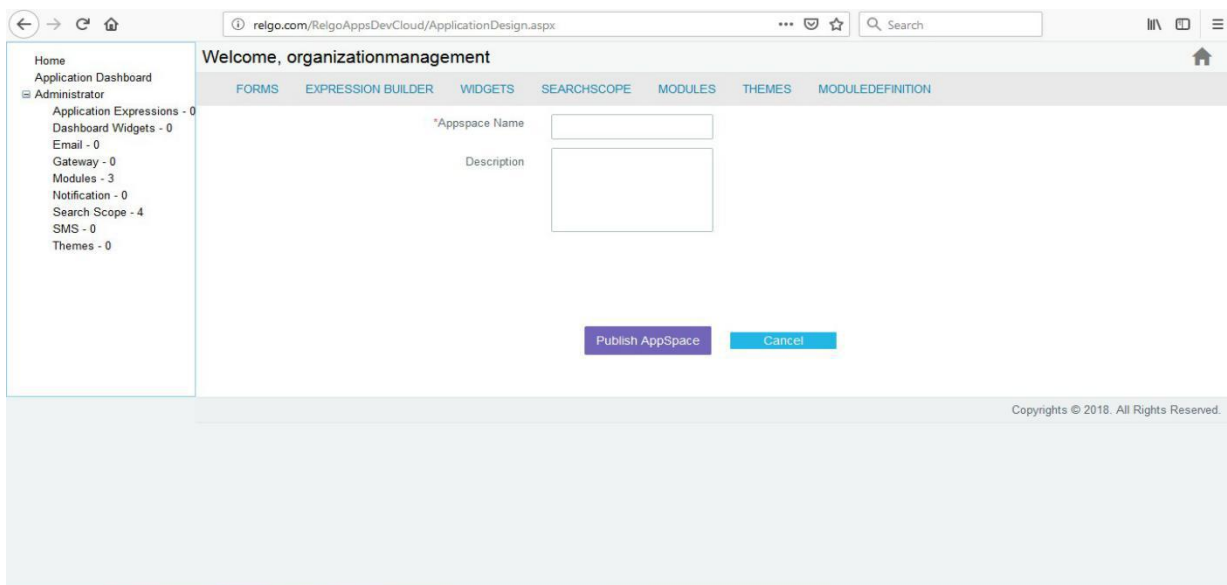
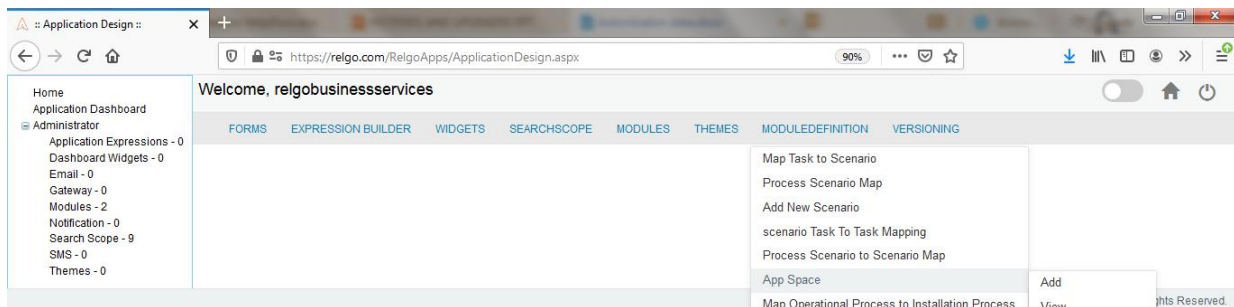
At the bottom of the form, there are two buttons: "Submit" (purple) and "Cancel" (blue).

APPSPACE

Appspace is defined as a packaging multiple process and storing them at one place. Any number of App spaces can be created by the user based on the applications requirement. To this App space, required process and role templates created for specific application are added, then it is automated.

In order to add appspace, go to “appspace” in module definition and fill the fields like appspace name, description then click on “Publish Appspace” button which is shown below.

Go to My Application---->Designer---->Module Definition---->Appspace



After adding the menu we have to enable appspace to be visible in menu.

MODULE NETWORKS AND GROUPS

In order to add module networks and groups, select the application module, select owner group as ADMIN fill the fields like network name, group and menu name, if you need extra columns enter the number of columns then click on ADD.

For the common menu same procedure occurs but select the checklist as common menu in the below screen then click on ADD.

Go to My Application ---> Designer----> Module Definition --> Module networks and groups

The screenshot shows a web browser window with the URL <https://relgo.com/RelgoApps/ApplicationDesign.aspx>. The page title is "Welcome, relgobusinessservices". The navigation menu includes: FORMS, EXPRESSION BUILDER, WIDGETS, SEARCHSCOPE, MODULES, THEMES, MODULEDEFINITION, and VERSIONING. The main content area is titled "Module Definition" and contains the following form fields:

- Select Application Module: Select an Option
- Owner: Select an Option
- Network Name: [Text Input]
- Group Name: [Text Input]
- Menu Name: [Text Input]
- Menu Type: Select an Option
- Enter Extra Columns: [Text Input]
- Select Application: Select an Option
- Select Forms: Select Some Options

At the bottom of the form are two buttons: "Add" and "Cancel".

APPSPACE

To view the added appspace then go to Module definition---> appspace -->view

The screenshot shows a table titled "App Space" with the following columns:

Appspace Name	Description	Select Application	Modules	Select Feature	Master data	Create Forms	Install Configuration data	Select Process	Select Role Template	Select IPName	Live Status	Updated By	Last Update	Automate	Deploy	Status	Userappspace	Edit	Delete
personalization Appspace		relgo business services	My Applications	My AppSpaces,My Processes		Application Level	No												
Localization and personalization Appspace		relgo business services	Common Apps	Localization,Personalization		Application Level	No												
Organization Calendar Appspace		organizationmanagement	Organization Directory			Application Level	No												
OD installation		organizationmanagement	Organization Directory	Organization Directory,Organization Profile		Application Level	Yes												
RBS Orgsetup		organizationmanagement	Organization Directory	Organization Directory,Organization Profile		Application Level	Yes												
Locations		organizationmanagement	Organization																

PROCESS SCENARIO MAP

Each and every scenario is mapped to the task which is associated with it. Go to process in module definition and select the module definition process select the scenarios and click on SUBMIT button.

Go to My Application -->Designer----> Module Definition---> Process Scenario Map

The screenshot shows a web browser window with the URL <https://relgo.com/RelgoApps/ApplicationDesign.aspx>. The page title is "Welcome, relgobusinessservices". The navigation menu includes: FORMS, EXPRESSION BUILDER, WIDGETS, SEARCHSCOPE, MODULES, THEMES, MODULEDEFINITION, and VERSIONING. The main content area contains three dropdown menus: "*Module Defination Process" (value: Select an Option), "Select Application" (value: Select an Option), and "*Select Scenarios:" (value: Select an Option). A blue "Submit" button is centered below the forms. The footer contains the text "Copyrights © 2019. All Rights Re".

For initial process

The screenshot shows the same web browser window, but now displaying the "Module Definition Process" configuration page. The page title is "Welcome, Organization Management OrganizationManagement OrganizationManagement". The navigation menu is the same. The dropdown menus are populated: "*Module Defination Process" (value: Administrative automation control pa...), "Select Application" (value: Organization Management Organizati...), and "*Select Scenarios:" (value: Accounts Installation Scenario). Below the forms, there is a "Show 10 entries" label and a search box. A table is displayed with the following columns: Task Name, Task Order No, Select App Tool Form, Module To Import, Select AppSpace, and Scope. The table contains one entry: "Accounts Installation Task" with Task Order No "1", Select App Tool Form "Bulk Import Form", and empty fields for Module To Import, Select AppSpace, and Scope. A "Submit" button is centered below the table. The footer contains the text "Copyrights © 2016. All Rights Reserved."

<input type="checkbox"/>	Task Name	Task Order No	Select App Tool Form	Module To Import	Select AppSpace	Scope
<input type="checkbox"/>	Accounts Installation Task	1	Bulk Import Form			

For installation process

The screenshot shows the 'Module Definition Process' configuration screen in the Relgo application design tool. The interface includes a sidebar with navigation options like 'Home', 'Application Dashboard', and 'Administrator'. The main content area has a header with 'Welcome, Organization Management OrganizationManagement OrganizationManagement' and a navigation bar with tabs for 'FORMS', 'EXPRESSION BUILDER', 'WIDGETS', 'SEARCHSCOPE', 'MODULES', 'THEMES', and 'MODULEDEFINITION'. The configuration area contains several dropdown menus: '*Module Definition Process' (Administrative automation control pa...), 'Select Application' (Organization Management Organizati...), and '*Select Scenarios' (Accounts Installation Scenario). Below these is a 'Show 10 entries' control and a search bar. A table lists the configuration entries:

<input type="checkbox"/>	Task Name	Task Order No	Select App Tool Form	Module To Import	Select AppSpace	Scope
<input type="checkbox"/>	Accounts Installation Task	1			Accounts Setup AppSpace	

At the bottom of the table, it says 'Showing 1 to 1 of 1 entries'. There are 'Previous', '1', and 'Next' navigation buttons, and a 'Submit' button.

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PROCESS SCENARIO TO SCENARIO MAPPING

In order to process scenario to scenario mapping, you need to select the module definition process, process scenarios in that particular module, select the scenarios and then click on “submit” button.

Go to My Applications ->Designer---->Module Definition-----> Process Scenario to Scenario Mapping

The screenshot shows the 'Process Scenario to Scenario Mapping' configuration screen in the Relgo application design tool. The interface includes a sidebar with navigation options like 'Home', 'Application Dashboard', and 'Administrator'. The main content area has a header with 'Welcome, relgobusinessservices' and a navigation bar with tabs for 'FORMS', 'EXPRESSION BUILDER', 'WIDGETS', 'SEARCHSCOPE', 'MODULES', 'THEMES', 'MODULEDEFINITION', and 'VERSIONING'. The configuration area contains several dropdown menus: '*Module Definition Process' (Select an Option), '*Process Scenario' (Select an Option), '*Select Scenarios' (Select Some Options), and 'Relation Type' (Select an Option). Below these is a 'Submit' button.

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For better understanding, there are some examples which is shown below.

Example-1

- Process: "Organization Management Setup"
- Process Scenario: "Manage Employees"
- Scenarios: "Manage Departments, Manage Positions"
- Relation Type: "Start to

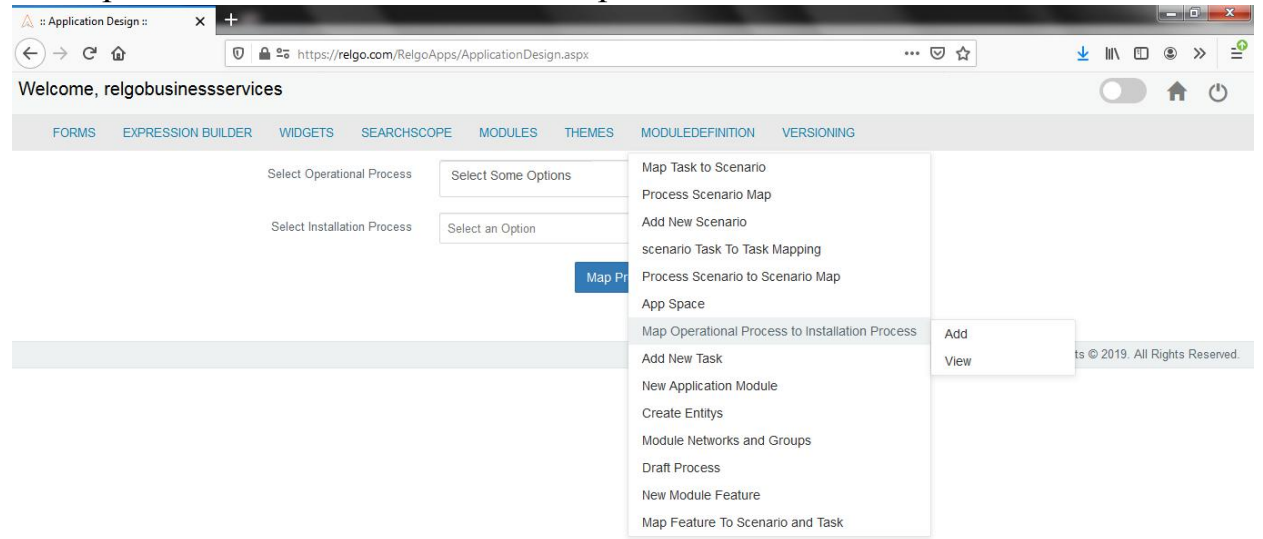
Finish" Example-2

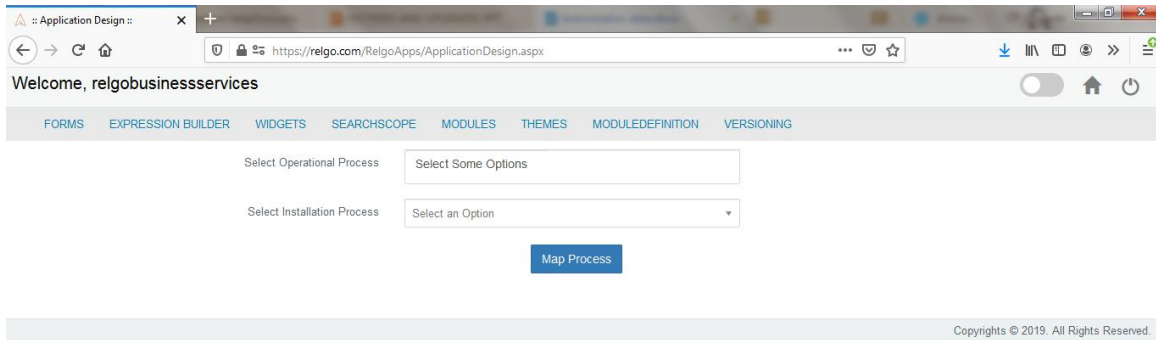
- Process: "Organization Management Setup"
- Process Scenario: "Manage Employees"
- Scenarios: "Manage Roles and Permissions"
- Relation Type: "Finish to Finish"

MAP OPERATIONAL PROCESS TO INSTALLATION PROCESS

In order to map operational process to installation process, select operational process and also select the installation and then click on "map process" button.

Go to My Application Designer Module Definition Map Operational Process to installation process.



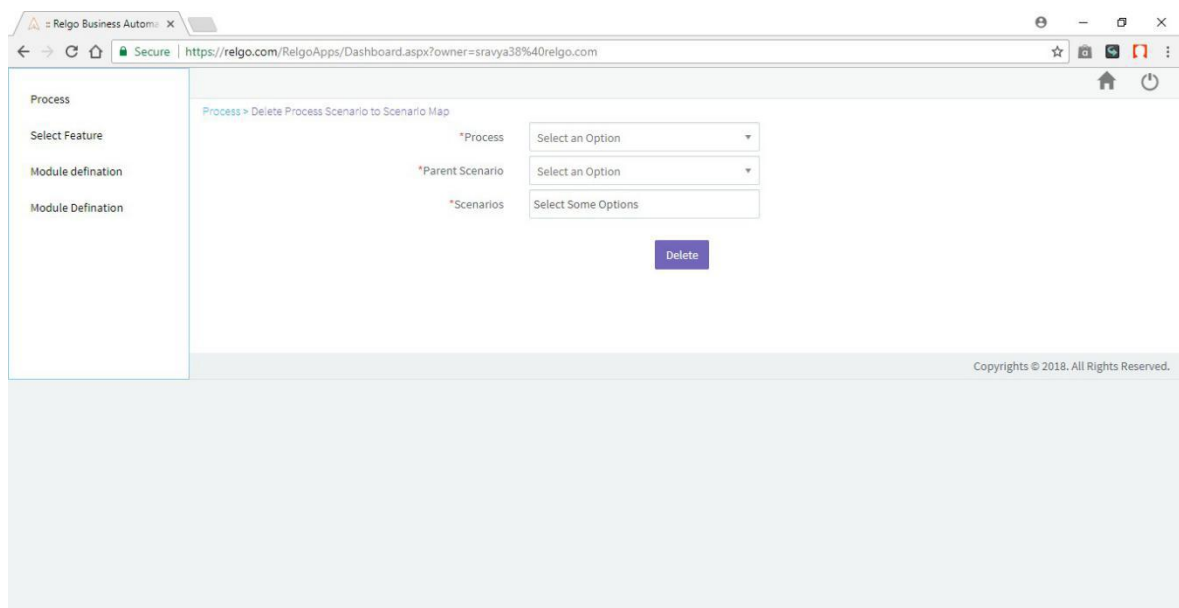
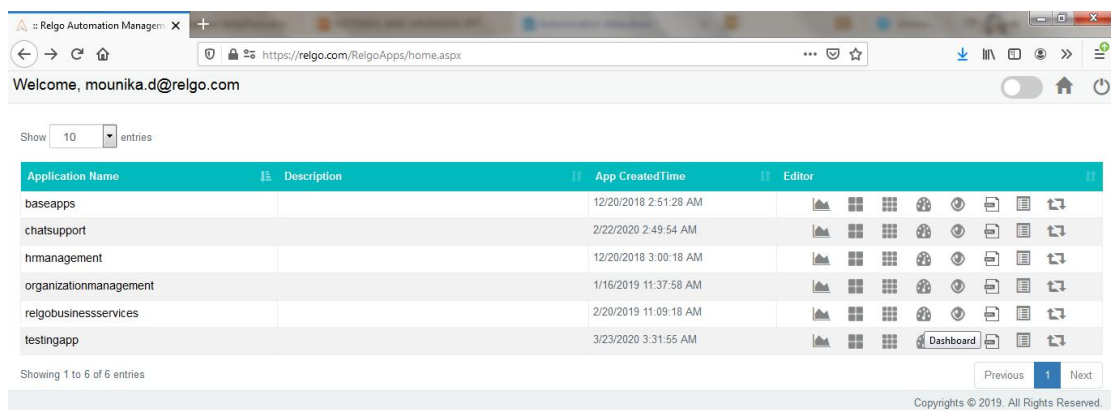


FOR DELETION

DELETE PROCESS SCENARIO TO SCENARIO MAP

In order to delete, go to “Application dashboard” and click on process and fill the fields like process, parent scenario and scenario then click on “Delete” button which is shown below

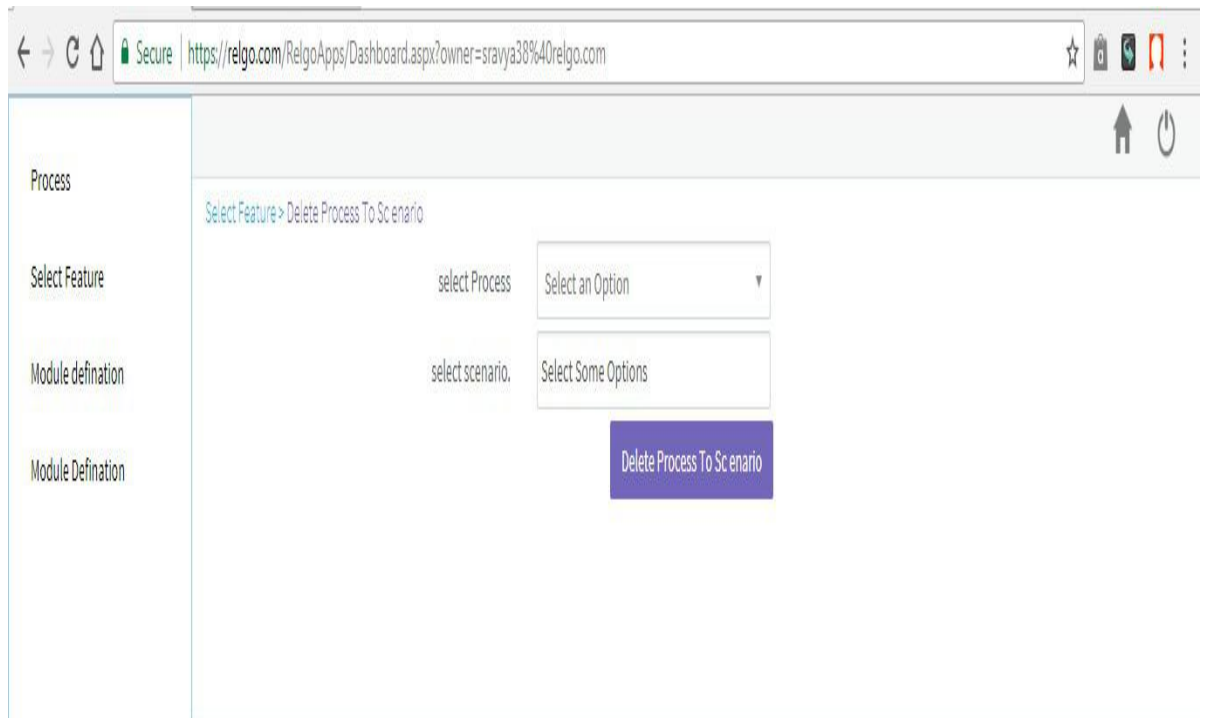
Go to My Application Dashboard Process



DELETE PROCESS TO SCENARIO

In order to delete process to scenario, go to “select feature” and fill fields like select process, select scenario then click on “Delete Process to Scenario” which is shown below.

Go to My Application Dashboard Select Feature



The screenshot shows a web browser window with the URL <https://relgo.com/RelgoApps/Dashboard.aspx?owner=srayya38%40relgo.com>. The browser's address bar shows a secure connection. The page content includes a breadcrumb trail: [Select Feature](#) > [Delete Process To Scenario](#). Below the breadcrumb, there are two dropdown menus: the first is labeled "select Process" and contains the text "Select an Option"; the second is labeled "select scenario." and contains the text "Select Some Options". A blue button labeled "Delete Process To Scenario" is positioned below the second dropdown menu. On the left side of the page, there is a vertical navigation menu with the following items: "Process", "Select Feature", "Module defination", and "Module Defination".

DELETE MODULE DEFINITION

DELETE MAPPING SCENARIO TO TASK

Go to application dashboard and fill the fields like select module, select feature scenario task and click on delete button.

Go to My Application Dashboard Module definition Delete mapping scenario to task.

The screenshot shows a web browser window with the URL `relgo.com/RelgoAppsDevCloud/Dashboard.aspx?owner=testaccount2%40relgo.com`. The page title is "Module definition > Delete Mapping Scenario To Task". A breadcrumb trail includes "AppSheet View". The form contains four dropdown menus: "Select Module" (with "Select an Option" selected), "Select Feature" (with "Select an Option" selected), "Select Scenario" (with "Select an Option" selected), and "Select Task" (with "Select Some Options" selected). A purple "Delete" button is located below the "Select Task" dropdown. A sidebar on the left lists navigation options: "Select Feature", "Module Definition", "Module definition", "Process", and "browse data". The footer of the page reads "Copyrights © 2018. All Rights Reserved."

DELETE MAPPING FEATURE TO SCENARIO

Go to application dashboard and fill the fields like select module, select feature and select scenarios then click on delete which is shown below.

Go to My Application Dashboard Module Definition Delete mapping feature to scenario.

The screenshot shows a web application interface with a sidebar on the left and a main content area. The sidebar contains the following menu items: "Select Feature", "browse data", "Module Definition", "Module definition", and "Process". The main content area has a breadcrumb trail: "Module definition > Delete Mapping feature To Scenario". Below the breadcrumb is a link for "AppSheet View". The main form contains three dropdown menus: "Select Module" (with "Select an Option" selected), "Select Feature" (with "Select an Option" selected), and "*Select Scenarios:" (with "Select Some Options" selected). A blue "Delete" button is positioned below the dropdowns. A copyright notice "Copyrights © 2018. All Rights Reserved." is visible in the bottom right corner of the page.

DELETE MAPPING FEATURE TO TASK

Go to application dashboard and fill the fields like select module, select feature and select task then click on delete which is shown below.

Go to My Application Dashboard Module definition Delete mapping feature to task

