Automation Engineer:

Now Login into the account to which the role is assigned in the directory. Choose an token and click on login, we can see RAS home page with intermediate login and choose the customer account (for example demo in our case). Then go to the automate.io and then test-> automate.

лиса ¹			Peckbeak helps 1 Organization Prc faster wate assessed Peckbeak helps 1 montai asses	ate Your nd Roles
	Manage Your Organization Processes and Roles	Built for Enterprise Operations Simplification	Organization Automation console and Integrated Tools	
	RAS products lets you to capture and curate organization processes and automate on demand.	RAS reduces time and complexity to go live with automation for enterprises with built in intelligence, Infrastructure, processes	RAS products process.io, automate.io, elasticapps.io, story.io enable enterprise customer	

TEST-.Automate:- is used to test the processes according to the scenarios.



In this form list of roles will be visible which are assigned to a particular person. Choose the role to which the testing should be performed.

Relgo Automation					(
utomation Tools 🛛 🔅	අ] Setup →	📥 Organization 👻	🔊 Initialization 👻	$rac{1}{2}$ personalization $ ightarrow$	🕑 Test 👻	🖒 Go Live 🗝	
	Select Feature > Update Scenario						
process.io							
nautomate.io		Select Role	Human Resource Manager	× *			E
utomate packaged appspace in evelopment cloud before			1	٩			P
ploying to operations cloud for our organization. Wizard helps			Human Resource Manager				
enario and makethe ready for roduction.			HRM				
and the feature is							
S deploy.10							
elasticapp.io							
story.io							

After choosing the role, list of Scenarios will be opened along with the tasks available in the scenario. Add sample data to the task form and test it. After successful testing, change the status to "customer validation completed", if the testing has completed without any issues. Once the status has updated to "customer validation completed" it is a sign of scenario exit.

Relgo Automation	Studio								9	Welcome : e	mployee23	Signout
Automation Tools	0 #	Process 🗊	Scenario 👫	Scenario Document ↓1	Task 🗐	Task Execution ↓1	Task Data ↓1	Training Document ↓î	Training Url ↓1	Scenario Status ↓↑	Scenario Status	^
process.io automate io		Establish Employee Attendance Management Process	Manage Self Attendance and over times Request		Add Overtime	Add Overtime		Help Document	Help url	New	New A	H E L P
Automate packaged appspace in					approve self attendance	approve self attendance		Help Document	Help url		Customer	
development clobb before deploying to operations cloud for your organization. Wizard helps					Employee Overtime	Employee Overtime		Help Document	Help url		Completed In	
scenario and makethe ready for production.					Overtime Approval	Overtime Approval		Help Document	Help url		Progress Having	
🦋 deploy.io					Self Attendance Request	Self Attendance Request		Help Document	Help url		Issue Not Required	
elasticapp.io					View self attendance	View self attendance		Help Document	Help url		_	
story.io			Setup organization attendance and overtime policies		Add device			Help Document	Help url	New	New *	
					Add Non- Working Days	Add Non- Working Days	Add Non- Working	Help Document	Help url			

GO LIVE:

Golive is not visible until and unless the status changed to "customer validation completed". Golive is used to check the status of the appspace before deploying, i.e whether each and every scenario has come for exit or not.

Probleak	IT Studio							Welcome : di	
utomation Tools 🛛 🌣	e e		📥 Organiz		tialization 👻 🤱				
nrocess io	Select Featu	re > Go Live							
automate.io							Search		
omate packaged appspace in relopment cloud before ploying to operations cloud for ir organization. Wizard helps	. 14	Appspaces It	Role 11	Process It	Scenario It	Task Jî	Scenario Status	Appspace status	Update Appspace Status
to deploy and test each role nario and makethe ready for duction.		Relgo Accounts	Accounts Manager	Manage statutory financial reporting for the organization	Verify and submit financial reports and year end audit preparation	Financial Report	New	Pending	New *
 deploy.io elasticapp.io story.io 		Master-JEE LMS Story	Admission	Establish mechanism for student admissions, classification, grading, performance, promotion and transfer students	Issue certificate and grading method for qualifying students for a program or course	Issue Certificate	New	Pending	New *
					Transfer and Promote students to higher grades	Transfer And Promotions	New		

Change the status to Customer validation completed once the customer is satified. By clicking on Update Appspace the changes will be saved & appspace will get LIVE.

Peddeak Relgo Automation					0	
Automation Tools				List of Holidays		
				Overtime Template		
A CONTRACTOR				Set Financial Year		
 process.io automate io 				Setup Device communication software		
Automate packaged appspace in development cloud before deploying to operations cloud for your organization. Wizard helps		Initial Process - Establish Employee Leave Management Process	Setup organization leave types and policies	Leave Policy	New	
you to deploy and test each role scenario and makethe ready for production.				Leave Type		
deploy.ioelasticapp.iostory.io			Update Appspace	Status		

DEPLOY.IO

- Deploy.io is used to deploy the application after the successful completion of testing the application.
- Once the story is made upon the customer requirement, then packaging & automating appspace needs to be done. After successful completion of automating appspace the next step is to Deploy the process to the customer, it can be done using deploy.io.

Pollad	ation Studio						Welcome : mounid	
Automation Tools	۰	🔁 Setup 🕞	1 Installations -	🛦 Organization -	Initialization -	personalization		
🍯 process.io								E L
eploy.io								Ľ
story.io								

Click on Setup & then on my appspaces:- List of appspaces along with the status will be shown. Deploy the application by clicking on "deploy" in order to get the appspace in to the operations cloud.

Relgo Automation Stud				(O) Welcome : mounid	
Automation Tools 🛛 🕏			🔺 personalization 🛛 -		
	My AppSpaces				
process.io					12 H
automate.io					E
🥪 deploy.io					P
C elasticapp.io					
story.io					

The list of Appspaces will be shown as shown below along with the status, Change it as deploy.

Relgo Automat							Welcome : mounid	
utomation Tools	¢	එ Setup -	1 Installations -	🗚 Organization 🕞	\checkmark Initialization -	🛔 personalization 🕞		
	Select F	eature > New Get AppSp	baces					
process.io								H2 H
automate.io	Check	k All Uncheck All					Search	E L
deploy.io		App Space Na	ıme		Automate	Deplo	y	
elasticapp.io		nkonjac			Automate	Deplo	у	
story.io	10	appspace1			Automate	Deplo	у	
		ACADEMICS I	MANAGEMENT		Automate	Re-De	eploy	
		Testappspace			Re-Automate	Deplo	у	
	83	sampleappsp	ace		Automate	Deplo	у	
		PAYROLL MAN	AGEMENT		Automate	Re-De	eploy	
	23	ORGANISATIO	ON DIRECTORY		Automate	Re-De	ploy	
					Automate	Deplo	γ	
	171	account			Automate	Deplo	Ŷ	

javascript:_doPostBack(1v000f5fa9d-cc76-447d-9c25-1bdb1bb26s09f94ecac3-7e34-4a4c-a349-271s041023635UserControlSct00StrIDSct00StvDataSct02Slnkd941256d-cffa-46d6-a0ac-cc82cb8c42c16,")

My Installations:

Click on My installation, This form is same as my installation in the automate.io, but the difference is that is in dev cloud and this is in operations cloud. Install the packages in operations cloud in order to get the application live.

Relgo Auto	mation St	udio										🙆 Welc	ome : mounid	Signout
Automation Tools	۵									e person				
process.io automate.io				1 My 1 Par Inst 1 M. Inst	Installations ckage Wise allations aster Data allations									H E L
🤟 deploy.io														P
O elasticapp.io														
story.io														
NY I									_	_				
Relgo Autor Problemak											(Welcor		
Automation Tools	¢								≜ p					ŕ
		Select F	eature > Process in:	stallations										<u>^</u>
🍈 process.io														12
automate.io		Chec	k All Uncheck All											E
🥪 deploy.io												Search		P
C elasticapp.io			Appspace Name	Description	Select Process		Updated On	Task	Install	Install Menu Data	Deploy Installation	Updates	Installation Info	
story.io			ACADEMICS MANAGEMENT	SERVICE	Setup an institute courses and acad institite and delive	establishing programs, demic calendar to manage er classes online	09/26/2019	Academic defination part installation Tasks	start	Install Menu	Deploy	No Updates		
			sampleappspace		Establish Employ Management Pro	ee Attendance cess	07/10/2019	Install Attendance Management	start	Install Menu	Deploy	No Updates		
			PAYROLL MANAGEMENT	SERVICE	Setup Employee (Management Sys	Compensation tem	05/08/2019	Payroll Management installation	start	Install Menu	Deploy	No Updates		
					Human Resource Configuration Pro	Management Automation	05/08/2019	Accounts Installation Task	start	Install Menu	Deploy	No Updates		
			ORGANISATION	SERVICE	Establish Employ	ee onboarding process	05/08/2019	OD installation	start	Install	Deploy	No		
			DISECTORY	100										-

Packagewise Installations:

Packagewise installations is same as my installations form but the difference is ,here we need to choose the appspace and it displays only the processes list which are available in that appspace only i.e. list of processes will be shown with respect to the appspace.

Automation Tools	۰												
process.io	3	Select F	eature > Process ins	italiation 1 My 1 Pac Insta 1 Ma	nstallations kage Wise Illations ster Data								ſ
automate.io		Chec	k All Uncheck All	Insta	anatuon's								
elasticapp.io			Appspace Name	Description	Select Process	Updated On	Task	Install	Install Menu Data	Deploy Installation	Updates	Installation Info	
story.io	- 1	23	ACADEMICS MANAGEMENT	SERVICE	Setup an institute establishing programs, courses and academic calendar to manage institute and deliver classes online	09/26/2019	Academic defination part installation Tasks	start	install Menu	Deploy	No Updates		
	- 1		sampleappspace		Establish Employee Attendance Management Process	07/10/2019	Install Attendance Management	start	Install Menu	Deploy	No Updates		
	- 1		PAYROLL MANAGEMENT	SERVICE	Setup Employee Compensation Management System	05/08/2019	Payroll Management installation	start	Install Menu	Deploy	No Updates		
	- 1				Human Resource Management Automation Configuration Process	05/08/2019	Accounts Installation Task	start	Install Menu	Deploy	No Updates		
	- 1		ORGANISATION	SERVICE	Establish Employee onboarding process	05/08/2019	OD installation	start	Install Menu	Deploy	No Updates		

Peekkeak							
tomation Tools	¢	4월 Setup -				🛎 personalization 🕞	
		Select Feature > Get Appspaces	Installation Process				
process.io							
automate.io		Note - Select Appspace to Inst	I processes for automation				
		Hole Olicer appapace to main	Select User Appapaces	Salact an Ontion		1	
e deploy.io					٩	-	
elasticapp.io				ACADEMICS MANAGEMENT			
story.io				account			
				appspace1	E		
				example			
				exampleappspace			
				new			
				nkcnjxc			



ROLE:

Role templates are converted into roles in this form. It's mandatory to convert the role templates into role in order to make the application live.

Relgo Automation Stu				Welcome : mounid Signou
omation Tools 🛛 💠	🖓 Setup -	lnstallations - 🔥 Organizat	ion - 🛷 Initialization - 🔺 personalization -	
Second Second		 Roles Directory 		
process.to				
automate.io				
deploy.to				
elasticapp.to				
51013.10				
relgo.com/Container/Container.aspx	Yormname=My Role&useradd	ress=currentuserid_hrmanagement@relgo.com		
Relgo Automation Stu				Welcome : mounid Sign
mation Tools 🛛 🔅			tion - 🦪 Initialization - 🔒 personalization -	
	Organization Chart > My Ro	le		
process.io				
automate.io			Search	
deploy.io	Role Name II	Description II Select Modules II	Select Feature	11 Select Scenarios 11 Select
elasticapp.io	E Accountant	Design and Planning, Procurement Management, Project Management	Design and Planning Installation, Procurement Mana Installation, Purchase Management, Vendor Management, Pro-	agement Manage Vendor oduction Invoices and
story.io			Mari	Purchase Request from Material Indents,Setup
				Item quotation, purchase order, goods receipt, invoice
				formats,Setup Material suppliers with details, mode of payments etc.
				and map items supplied by
				vendor,Reconcile work order progress and raise payment request
				for invoice
*				
Relgo Automation Stu	idio			Sign 🕘 Welcome : mounid Sign
mation Tools 🔅				vendor,Setup workorder vendors, community integration for
				enquiry,Identifies consultancy (work
process.io				for the KPI/KRA
automate.io	Tutor	Academics	. Courses,Exam	lesson plan and sessions for a
deploy io				course, Prepare and Publish Course
elasticapp.io				document formats,Create test and
				question templates for a course, Create test with guestions from
story.io				question bank,Setup
story.io				question banks for a
story.io	Customer	Commerce	Products,Shopp	question banks for a program and course ing Cart

Directory: - it is used to create the member same as shown in automate.io, but its optional

Initilization:

Intialization form is used to setup intial data to the organization in the bulk format. Even the data can be added individually to the task by clicking on the task form.

utomation Tools 🛛 🌣	연 Setup 👻	Installations +	📥 Organization 👻	\land Initialization 👻	personalization +	
process.io	ect Feature > Update Scen	ario				
automate.io		Upload Initial data	Choose File No file chose	n 💿		E
tromate packaged appspace in velopment cloud before ploying to operations cloud for ur organization. Witard helps u to deploy and test each role enario and makethe ready for oduction.		Upload Scenario Document	Choose File No file chose Sho	w Data SetUP		Р
🥪 deploy.io						
elasticapp.io						
storujo						

Personalization:

Personalization is used to change Logos, personalize the themes, layouts, set preffered language to the Application.

In Deploy.io we can see personalization tab as shown below

Poddenk Relgo Automation	
Automation Tools	ලී Setup - 📭 Installations - 🛦 Organization - 💰 Initialization - 🛦 personalization -
process io automate.io Automate packaged appspace in development doub before apploying to operations doub for poor organization. Watard helps scenario and makethe ready for production.	Welcome to Operational Cloud You are successfully automate your Processes and Role Template in Development Cloud. And deployed your Processes no Doparational Cloud To make your Processes live in Oprational Cloud, just GO AHEAD
🥪 deploy.io	
 elasticapp.io story.io 	

By clicking on Personalization tab we can the Globalization as shown below.

Peddeck Relgo Automatio	n Studio					
Automation Tools	ඳී) Setup 🔸	1 Installations -	📥 Organization 👻	🔊 Initialization 👻	A personalization -	Î
 process.io automate.io Automos packaget sponace in development obder development obder outo deploy and test each nois careful est each nois 	Globalization					
🤘 deploy.io						1
elasticapp io						
story.io						

When we click on Globalization we find two menus like

1. Personalization

2. Localization

Peddoof Relgo Autor								9		
Automation Tools	٥] Setup -	1 Installations -	📥 Organization 🕞	${\mathscr A}$ Initialization -	personalization •			4
process.io automate.io		Globalization •	Menu Forms Localization Personalization)))					HE	
👽 deploy.io									P	
O elasticapp.io										
story.io										1

1.Personalization:

In personalization, we have the following

- 1. Layouts: Layouts form is used to change/edit layouts
- 2. Branding: Used to change/apply branding logo to the application.

tomation loois		Setup +		nstallations 👻	A Organization	 Initialization 	 A person 	alization 👻	
	Globalization	Personalization	•	Layouts					
process.io		Localization	•	Branding Form					
automate.io omate packaged appspace in elopment cloud before loging to operations cloud for or organization. Wizard helps to deploy and test each role vario and makethe ready for duction.				change layout Branding save view					
deploy.io									
elasticapp.io									

1.Layout:

When we click on layouts form then below screen appears, user needs to select the application & form. There user can see the applied layout, user can change the layout.

Relgo Automation	Studio					
utomation Tools 🔅	Globalization)					
	Personalizatio	n > Layouts				
process.io automate.io uconstre pockaged apoppere in epolyment dual before sploying to operations doud for ur organization. Waard helps ur ob deploy and test each role reantion and makethe ready for roduction.		Application Select Forms	hrmanag Select So	ement X *	Search	
🖌 deploy io	- IA	Select Forms		Form Display Text	Applied Layout	Change Layout
		Employee Advance Repayment Plan		Employee Advance Repayment Plan	Applied Layout	Change Layout
elasticapp.io		Map Integration Point With EVG		Map Integration Point With EVG	Applied Layout	Change Layout
storvio		Browse Role Templates		New Role	Applied Layout	Change Layout
		Mapping		Organization Chart Mapping	Applied Layout	Change Layout
		Approve Claims		Approve Claims	Applied Layout	Change Layout

To see the applied layout click on applied layout in the above screen the below screen appears, the below shown is the applied layout.

Organization Chart > Add Department		
	Add Department	
	Helps to add the employees in department.	
	Evision Departmente	
	Select Some Options	
Description		
Description		
	Add Cancel	

To change the layout, click on change layout then the below screen is appeared.

Personalization > change layout				
Form Layouts	Select an Option			
		٩,		
	Add Department 1			
	AddDepartment2			
	Department3			

In the above screen select the desired layout & preview is available. If user is satisfied with the layout he can apply it.

Personalization > change layout		
Form Layouts	Department3	× *
	Cancel previ	iew Apply

Preview:

When we select different layouts in the dropdown click on preview then that layout preview for that form will appears like below

"Der	otText			
00				
		Add Can	Let 1	

anange ayour			
	Form	Data Added Successfully	
		ok	

2.Branding:

In personalization tab when we click on Branding form, the below screen appears.

Automation Tools	Globalization						
	Personalization > Brandin	ig Form					
process.io automate.io utomate packaged appspace in levelopment doub before leploying to operations cloud for ur organization. Wizard heips ou to deploy and test each role cenario and malethe ready for.		Logo Banner Theme	Choose File N Choose File N Select an Optio	o file chosen o file chosen n	e • Search		
roduction.							
oduction.	0 11	Logo		Banner	Theme	Apply	
eduction. deploy io elasticapp.io	0 II 0	Logo MabsquareLogo.png		Banner	Theme Black	Apply Apply	

When we want upload a new logo then upload new logos in the logo variable in the above form. Otherwise click on already uploaded logo in the report preview once and then click on apply to apply that logo. This applied logo will be seen in menu container page in ROC/RAS If we want to delete that logo click on view Branding save and delete that Logo.

omation Tools 🛛 🌣		연] Setup 👻		Installations	s - 👗 Organization -	🚀 Initia	alization +	A personalization -				
	Glob	alization •										
process.io	Perso	nalization > view										
automate.io	Cop	y CSV Excel P	DF Print						Search			
evelopment cloud before eploying to operations cloud for our organization. Wizard belos	14	Logo 👔	Banner []†	Theme	hdntarget	Apply	Delete	JQ Table		Actio	n	
o deploy and test each role to and makethe ready for	1	MabsquareLogo.png		Black	faa9b68d-1058-4a86-860f- fee34fb0c285	Apply	Delete	718a90c1-1b39-4af3-bb16- 737b38c03c91		Ø	• *	
2033	2	MabsquareLogo.png		Black	faa9b68d-1058-4a86-860f- fee34fb0c285	Apply	Delete	718a90c1-1b39-4af3-bb16- 737b38c03c91		Ø	a x	
				Black	6043f8d9-eb8c-433c-8b1c-	Apply	Delete			Ø	• *	
deploy.io	3	DSCN0417.JPG		Diddit	62bae82a599e					_		
deploy.io elasticapp.io	3	DSCN0417.JPG MabsquareLogo.png		Black	62bae82a599e faa9b68d-1058-4a86-860f- fee34fb0c285	Apply	Delete	718a90c1-1b39-4af3-bb16- 737b38c03c91		Ø	e ::	
deploy.io elasticapp.io story.io	3 4 5	DSCN0417.JPG MabsquareLogo.png MabsquareLogo.png		Black	62bae82a599e faa9b68d-1058-4a86-860f- fee34fb0c285 faa9b68d-1058-4a86-860f- fee34fb0c285	Apply	Delete Delete	718a90c1-1b39-4af3-bb16- 737b38c03c91 718a90c1-1b39-4af3-bb16- 737b38c03c91		g	• *	
deploy.io elasticapp.io story.io	3 4 5 6	DSCN0417.JPG MabsquareLogo.png MabsquareLogo.png DSCN0417.JPG		Black Black Black	62bae82a599e faa9b68d-1058-4a86-860f- fee34fb0c285 faa9b68d-1058-4a86-860f- fee34fb0c285 604318d9-ab8c-433c-8b1c- 62bae82a599e	Apply Apply Apply	Delete Delete Delete	718a90c1-1b39-4af3-bb16- 737b38c03c91 718a90c1-1b39-4af3-bb16- 737b38c03c91		6		

2.Localization:

automate.io

elasticapp.io
 story.io

Localization is used to change the language for the application. In this we can find thelanguage conversion, view added languages.



Localization Add Language View Languages

When we click on Localization tab the below screen appears,



Peddade Relgo Automation	n Studio					
Automation Tools	🖓 Setup 👻	1 Installations +	📥 Organization 👻 🚀	Initialization +	A personalization -	Î
	Globalization >					
process.io	Localization > Add Language					
Automate peckaged appipace in development doud before deplojing to operations doud for your organization. Witard helps you to deploy and rest each nole scenario and makethe ready for production.		Add language	Add			
🦋 deploy.io						- 1
C elasticapp.io						
story.io						

In the above screen we will add different languages based on users or customers locality.

When we click on Localization form then below screen appears. Here user needs to select the application & language to apply language to the selected application. Here we select menu data once and form data another time.

tomation Tools 🛛 🗘	🖓 Setup 👻	1 Installations -	📥 Organization 👻	A Initialization 👻	A personalization -	
	Globalization >					
process.io	Localization > Localization					
automate.io						
iate packaged appspace in		Applications	Human Resource Managemen	nt × *		
opment cloud before ying to operations cloud for		Select Language	Tamil	× *		
o deploy and test each role rio and makethe ready for		Select Data to Unload	Manu data	ч.		
iction.		Select Data to Opload	Menu data	× *		
deploy.io			Manu data			
			Form data			

After clicking on submit Action the below screen appears, save those application variables in .CSV file.

Anns (Running) - Microsoft Visual Studio (Administrator)				💙 🚱 Quick Launch (Ctrl+Q)	Р _ 🗆 Х
File 🧔 Save As		×			
∫ ← → ∽ ↑ & > kanchi	✓ ♂	hi			r 🙆 🗄
Organize - New folder					
Quick access Desktop *		, j			
↓ Downloads オ .config .dotnet	.libraryman .nuget .templatee ager ngine	3D Objects	刘 Initialization 👻	A personalization	
Documents x					
All Contacts Desktop	Documents Downloads Favorites	Links			
Company Relevi	1 🛌 🍺				
siva Music OneDrive	OpenVPN Pictures Saved Games	V Process	× ×		
File name: telugu Save as type: Microsoft Excel Comma Separated V	alues File	~	× *		
∧ Hide Folders	Save	Cancel	××		
			submit		
100					
Aut					

After saving that .csv file then convert that .csv file into Xcel(.xls) in online converter.

After that upload that Xcel file into the online Google translator to translate that file content into the selected language .

When we click on Language converter form the below screen appears,

itomation Tools 🛛 🗘	선 Setup - 🧎 Installations -	🛔 Organization 👻 🚀 Initializat	ion 👻 📥 personalization 👻
	Globalization		
process.io U	ocalization > Language Conversion		
automate io			
declayin	Applications	Application processing	× *
e ucproy.to	Select Language	Tamil	X *
elasticapp.io		Choose File Telugu - Convyley	
story.io	Upload File	Choose File Innugu - Copy Alsa	
	Select Data to Upload	Menu data	х *
		Language Conversion	

In the above screen select those application to be converted into selected language and upload that Xcel file (.xls) and select data to be uploaded.

Initially the menu container menu will appears like this.



After selecting language in the dropdown then the menu will appears like below,



3. Menu Forms:

Menu form is used to provide an index value to Module, feature, Task.



Module Feature Mapping:

After selecting the module the features available in the selected module are displayed, then provide the feature name, Feature index

Peekkeek Relgo Automation S	itudio			Welcome : mounid	Signout
Automation Tools	@ Setup - 🧣 Installations -	🛦 Organization 🖌 🚀 Initialization 🗸	personalization +		ŕ
	Globalization >				
🌒 process.io	Menu Forms > Module Feature Mapping				
"automate.io					EL
🥪 deploy.io	Module	Select an Option 💌			P
elasticapp.io	Feature	Select an Option 🔹			
story.io	Feature Name				
	Feature Index				
	Help URL				
	Help Doc	Browse No file selected.			
	Feature App	Browse No file selected.			
		Module Feature Mapping			*

Similarly it is done for Feature to Task mappling, Task to Task group mapping.